Spermiogenesis and sperm ultrastructure in *Calicotyle affinis* Scott, 1911 (Platyhelminthes, Monogenea, Monopisthocotylea, Monocotylidae)

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**Summary**

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Spermatological characteristics of *Calicotyle affinis* Scott, 1911, an endoparasitic monocotylid monogenean from the cloaca of a holoccephalan fish *Chimaera monstrosa* L., have been investigated by means of transmission electron microscopy for the first time. Spermiogenesis exhibits features basically similar to those of the congeneric *Calicotyle kroyeri* and *Calicotyle australiensis*, but there are some new findings with respect to the formation and fine structure of the spermatozoon including the remarkable complex end-piece (EP). Morphogenesis of the EP, which is located at the anterior (proximal) region of the late spermatid, includes two stages: (1) the centriolar region is continuous with a cytoplasmic mass of the zone of differentiation, the electron-dense surface of the spermatid undergoes significant changes in the sculpturing and the inner core of developing spermatid is electron-lucent; (2) after central fusion of the arching membranes a definitive structure of the EP is subsequently evolved, finally comprising 3 – 4 electron-dense discs attached to a central common electron-lucent column. The EP is considered as a synapomorphy of the genera *Calicotyle* + *Dictyocotyle*. The mature spermatozoon of *C. affinis* comprises the EP, two parallel axonemes of almost equal lengths with the 9 + "1" trepaxonematan pattern, mitochondrion, nucleus, and a reduced number of parallel cortical microtubules (1 – 3). The posterior (distal) extremity of the mature spermatozoon contains a single tapering axoneme. Ultrastructural characteristics of the mature spermatozoon of *C. affinis* coincide mostly with those of congeneric *C. australiensis*. Variations of the spermatological characters within the genus *Calicotyle*, between *Calicotyle* and enigmatic *Dictyocotyle* as well as other monocotylid monogeneans are discussed.

**Keywords:** *Calicotyle affinis*; Monogenea; ultrastructure; spermiogenesis

**Introduction**

The monocotylid genus *Calicotyle* Diesing, 1850 comprises 14 valid species, parasites of elasmobranchs and holoccephalans (Chisholm et al., 1997). *Calicotyle* is a somewhat unusual monogenean in that it is endoparasitic, found in the cloaca, rectum, rectal gland, spiral valve, or oviducts of its hosts (Sproston, 1946; Yamaguti, 1963; Chisholm et al., 1995, 2001). In the past, this parasite has attracted attention of numerous investigators and various aspects of biology of *Calicotyle* were studied using molecular and morphological methods, including electron microscopy. Ultrastructural sperm characters are of special phylogenetic importance in the Platyhelminthes (Justine et al., 1985; Rohde, 1988; Justine, 1991a, b, 1993, 1998, 2001; Hoberg et al., 2001; Bruňanská, 2010; Levron et al., 2010; Keam & Whittington, 2015). Even at the genus level, sperm characteristics may contribute to
Fig. 1. (a – k) Early and advanced stages of spermiogenesis in Calloctyle affinis.

(a) The two parallel centrioles (C1, C2) in the apical region of the zone of differentiation. Arrowheads – microtubules, N – nucleus of the early spermatid. Scale bar = 0.5 μm. (b) Each of the two centrioles (C1, C2) is often situated in a small separated protuberances. M – mitochondrion, N – nucleus. Scale bar = 0.5 μm. (c) Cross-section through the base of the zone of differentiation. Arrowheads – cortical microtubules, C1, C2 – centrioles, M – mitochondrion. Scale bar = 0.5 μm. (d) Two parallel flagella (F1, F2 not shown) extend from the two centrioles (C1, C2) in the zone of differentiation. N – nucleus. Scale bar = 1 μm. (e) The fusion of two free flagella (F1, F2) resulting into their incorporation in the cytoplasm of the zone of differentiation. C2 – centriole, N – nucleus. Scale bar = 1 μm. (f) Cross-section through the two free flagella (F1, F2) before their fusion in advanced stages of spermiogenesis. Scale bar = 0.5 μm. (g) Cross-section through the two axonemes (Ax1, Ax2) after fusion of two free flagella (seen in Fig. 1f) in advanced stages of spermiogenesis. Scale bar = 0.2 μm. (h) Longitudinal section through the spermatid during migration of the nucleus (N). AM – arching membranes, Ax1, Ax2 – axonemes, C1 – centriole. Scale bar = 1 μm. (i) Longitudinal section of late spermatid during formation of a cytoplasmic canal (CC). AM – arching membranes, Ax1 – axoneme, C1, C2 – centrioles, N – nucleus. Scale bar = 1 μm. (j) Cross-section through the base of the late spermatid. Arrowhead – cortical microtubules, Ax1 – axoneme, C2 – centriole, CC – cytoplasmic canal, M – mitochondrion. Scale bar = 0.3 μm. (k) Cross-section through the main body of the late spermatid. Ax1, Ax2 – axonemes, CC – cytoplasmic canal, M – mitochondrion, N – nucleus. Scale bar = 0.3 μm.
resolving relationships (Watson & Chisholm, 1998). Within the Monocotylidae, spermiogenesis and spermatozoon ultrastructure of 9 species from 5 of the 6 subfamilies identified by Chisholm et al. (1995) were studied (see Bruhanská et al., 2017). These data include two species of the genus Calicotyle, namely Calicotyle kroyeri and Calicotyle australiensis (Tappenden & Kern, 1991; Watson & Rohde, 1994). Interestingly, some differences were found between spermatological features of the two latter species, particularly with respect to the formation and ultrastructure of the proximal end-piece (EP) which develops late in spermiogenesis, and ultrastructure of the mature spermatozoon. In addition, there are still questions concerning the presence/absence of the EP in the mature spermatozoa from reproductive ducts in the genus Calicotyle.

Therefore, the present study of C. affinis Scott, 1911 was undertaken in order (a) to determine whether any further variation exists in the ultrastructural characteristics of sperm/spermiogenesis of the genus Calicotyle, and (b) to provide additional data for comparative, systematic and phylogenetic analyses.

**Materials and Methods**

Specimens of Calicotyle affinis were recovered from the cloaca of naturally infected holocestan fish, Chimaera monstrosa Linnaeus, 1758 caught in the Norwegian Sea off Tromsø, Norway. Live specimens were fixed using 4% glutaraldehyde in 0.1 M sodium phosphate buffer (pH 7.4) for 20 days, postfixed in 1% OsO4 and then dehydrated in a graded ethanol series, with a final change to absolute ethanol. For transmission electron microscopy, specimens were embedded in a mixture of Araldite and Epon. Ultrathin sections (70 – 90 nm in thickness) were stained with uranyl acetate and lead citrate, and then examined using a JEOL JEM 1011 transmission electron microscope operating at 80 kV.

**Results**

**Spermiogenesis**

The testicular follicles of Calicotyle affinis occupy the intercaecal region posterior to ovary. They contain male gametes at various developmental stages, including spermatids.

The first sign of ongoing spermiogenesis is the formation of a differentiation zone (ZD) situated at the periphery of each spermatid (Figs. 1a, 3a). This is a conical protrusion containing the two centrioles (without rootlets) orientated parallel to the long axis of the nucleus. Occasionally, each centriole may be situated in a separated protuberance (Fig. 1b). The two centrioles are interconnected with microtubules (Figs. 1a, b). The ZD is lined with cortical microtubules (CMs) arranged under the cell membrane of the spermatid (Figs 1a, b, c).

The two free flagella grow outwards and do not exhibit a central core in the early stages of spermiogenesis (Figs. 1d, e). Well-developed free flagella have typical 9 + 1 structure (Figs. 1f, 3b) and soon fuse with each other (Figs. 1g, 3c). After flagellar fusion, the arching membrane lines the proximal extremity of the ZD (Figs. 1h, i). It consists of a double membrane located beneath the cell membrane of the spermatid. Longitudinal and cross-sections reveal penetration of the mitochondrion and the nucleus into the ZD at this stage of spermiogenesis (Figs. 1h, i, j, k). A parallel cytoplasmic canal separates the ZD from the common cytoplasmic mass. The CMs are arranged in a complete ring under the plasma membrane in the most proximal part of the ZD (Figs. 1j, 3d). More distally, the CMs disappear (Fig. 1k).

A complex end-piece (EP) is formed at the anterior extremity of the late spermatid. Morphogenesis of the EP includes two stages (Figs. 2a, b, c, d). Firstly, the developing EP is continuous with a cytoplasmic mass of the ZD and characterised by significant thickening and changes in the sculpturing of the surface of the spermatid (Fig. 2a, 3e). The inner core of the spermatid is less electron-dense. After central fusion of the arching membranes, the spermatid becomes separated and its anterior extremity shows a spiral pattern arrangement exhibiting 3 turns (Figs. 2b). The EP surface displays the dense outer layer. The following stage in the differentiation of the EP is characterised by condensation of the inner less electron-dense core, thus resulting in a complex end-piece composed of 3 – 4 electron-dense discs attached to a central common electron-lucent column (Figs. 2c, d, 3f). A base of the EP is tightly associated with the proximal extremity of the late spermatid. Two pairs of tiny protuberances are visible in longitudinal sections of the EP base (Figs. 2c, d).

Cross sections reveal the presence of the nucleus in the anterior (proximal) (Fig. 2e), middle (Figs. 2f, g, h) and posterior (distal) (Fig. 2f) regions of the late spermatid. A greatly reduced number of CMs (1 – 2) was detected along the periphery of the spermatid, in the vicinity of the nucleus in the anterior third of the cell (Fig. 2f). Occasionally, CMs are arranged between the nucleus and the axoneme (Fig. 2g). In the more distal region of the late spermatid the CMs disappear (Figs. 2h, i).

**Mature Spermatozoon**

Numerous longitudinal and cross sections through sperm ducts of C. affinis revealed that the mature spermatozoon is a filiform cell. It contains the EP, two parallel axonemes of almost equal lengths exhibiting the 9 + 1 pattern of the Trepaxonemata, parallel CMs, a mitochondrion, and a nucleus. Five distinct regions (I – V) of the spermatozoon show characteristic ultrastructural features. Region I (Figs. 4a, b and 5I) constitutes the anterior (proximal) part of the spermatozoon. The most characteristic feature of this region is the proximal EP which exhibits 3 – 4 turns and is made of electron-dense, coarsely granular material (Fig. 4a). Two small electron-dense protuberances are localised at the base of the EP in longitudinal (Fig. 4a, I) and transverse (Fig. 4b) sections. Small profiles of the mitochondrion and nucleus are present. Region II (Figs. 4c, d, e and 5II) is characterized by the presence of two axonemes, a mitochondrion exhibiting irregularly enlarged
Fig. 2. (a-i) Advanced and final stages of spermiogenesis in C. affinis.

(a) Longitudinal section of a late spermatid at initial stage of the formation of the end-piece (EP). AM – arching membranes, Ax2 – axoneme, CC - cytoplasmic canal, C1, C2 – centrioles. Scale bar = 2 μm. (b) Longitudinal section of a late spermatid at more advanced stage of the formation of the end-piece (EP). Note the central fusion of arching membranes (AM) is complete. Ax1, Ax2 – axonemes, CC - cytoplasmic canal, C1, C2 – centrioles. Scale bar = 1 μm. (c) Before the end of spermiogenesis, fully formed end-pieces (EP) are still embedded in a cytoplasmic mass whereas the main bodies of late spermatids occupy the testis lumen (TL). Ax1, Ax2 – axonemes, M – mitochondrion, small arrows – tiny protuberances at the base of the end-piece. Scale bar = 2 μm. (d) A detail of the fully formed end-pieces (EP) interface of a late spermatid. Ax1 – axoneme, M – mitochondrion, small arrow – protuberances of the base of EP. Scale bar = 1 μm. (e) Cross-section through the anterior part (below the end-piece) of the late spermatid. Ax1, Ax2 – axonemes, M – mitochondrion, N – nucleus. Scale bar = 0.25 μm. (f) Cross-section through the late spermatid reveals enlarged profile of nucleus (N) and one pair of cortical microtubules (arrowhead). Ax1, Ax2 – axonemes, M – mitochondrion. Scale bar = 0.5 μm. (g) Cortical microtubules (arrowheads) are occasionally situated between nucleus (N) and axoneme (Ax2). Ax1 – axoneme, M – mitochondrion. Scale bar = 0.5 μm. (h) Cross-section through the late spermatid shows large profile of the nucleus (N). Note the absence of cortical microtubules. Ax1, Ax2 – axonemes, M – mitochondrion. Scale bar = 0.5 μm. (i) Cross-section through the posterior part of the late spermatid. Ax1, Ax2 – axonemes, M – mitochondrion, N – nucleus. Scale bar = 0.25 μm.
Fig. 3. Schematic reconstruction of the main stages of spermiogenesis in C. affinis.
(a, b: the early stages; c, d, e: the advanced stage; f: the final stage). AM – arching membranes, Ax1, Ax2 – axonemes, C1, C2 – centrioles, CC - cytoplasmic canal, CM – cortical microtubules, EP – end-piece, F1, F2 – flagella, M– mitochondrion, N – nucleus.
portions, a small profile of nucleus and three CMs situated under- 
near the nucleus. Region III (Figs. 4f, g, h, i and 5III) is the middle part of the sperma-
tozyoon, with the two axonemes, mitochondrion, and an enlarged
region of nucleus. In cross sections, the nucleus is oval to cir-
cular in shape. Accidental and rare fusion of two spermatozoa was
detected occasionally in sperm ducts (Fig. 4h). More distally, the
diameters of the cell, the mitochondrion, and the nucleus gradually
diminish (Fig. 4i).

Region IV (Fig. 4j and 5IV) is the posterior (distal) region with two
axonemes and very reduced profiles of the mitochondrion and nu-
cleus.

Region V (Figs. 4k, l and 5V) is the posterior extremity of the sper-
tatozoa. The single axoneme (Figs. 4k, j) is disorganised in this
region.

Discussion

Results of the present study provide a set of spermatology in-
formation, which shows that the process of spermiogenesis in
Calicotyle affinis exhibits basic features described previously for
related members of the monocotylid subfamily Calicotylinae (see
Bruňanská et al., 2017); but there are also some remarkable differ-
ences. The shared pattern includes e.g. a complete ring of micro-
tubules in the zone of differentiation (ZD), fusion of 2 initially free
flagella, absence of a median cytoplasmic process, intercentriolar
body and flagellar rootlets in the ZD, migration of the nucleus and
mitochondrion alongside the now-incorporated axonemes, and
development of spermatis in parallel cytoplasmic canals formed in
the main cytoplasmic mass. It is worth noting that a complete
ring of microtubules in the ZD has been observed exclusively in
the Calicotylineae by various authors (Tappenden & Kern, 1991;
Watson & Rohde, 1994; Bruňanská et al., 2017; present study)
whereas in other monocotylid subfamilies, an incomplete ring of
microtubules or a few microtubules are present in the ZD (see
Watson & Rohde, 1994). In contrast to C. affinis (present study)
and Dictyocotyle coeliaca (Bruňanská et al., 2017) which exhibit
no density/external ornamentation associated with the microtu-
bules in the ZD, the cortical microtubules of most monocotylids are
associated with externally situated dense material and adjacent
external ornamentation of the plasma membrane in the ZD.

Some further differences were noted with regard to the position of
centrioles in early spermiogenesis of the members of the Calicoty-
lineae. The two centrioles are orientated either at right angles to
each other e.g. in C. australiensis (Watson & Rohde, 1994) and
D. coeliaca (Bruňanská et al., 2017), or they are situated parallel
to the long axis of the nucleus in C. affinis (present study) and C.
kroyeri (Tappenden & Kern, 1991). The centrioles give rise to the
two free flagella, which fuse with each other (C. affinis, C. kroyeri)
or rotate to lie parallel before fusion (C. australiensis, D. coelia-
ca). In contrast, the dionchids and capsalids (Monopisthocotylea)
exhibit parallel centrioles which produce the two axonemes being
enclosed from their inception in the same body of cytoplasm (Just-
tine & Mattei, 1983a, 1987).

The complex end-piece (EP) of spermatis of C. affinis is a re-
markable feature which has been reported previously only during
spermiogenesis of the genus Calicoitly (Tappenden & Kern, 1991;
Watson & Rohde, 1994, present study). The developing EP of C.
affinis at the end of the first developmental stage (present study)
resembles the EP of the late spermatid in D. coeliaca (Bruňanská
et al., 2017). Thus, the fully developed electron-dense EP is char-
acteristic exclusively of Calicoitly. However, the presence of de-
veloping EP in the late spermatid of D. coeliaca suggests that this
structure should be considered as a synapomorphy of the genera
Calicoitly + Dictyocotyle. By comparison, the EP exhibits 3 – 4
turns in C. australiensis (Watson & Rohde, 1994), 3 – 4 turns in
C. affinis (present study) and 7 – 8 turns in C. kroyeri (Tappenden
& Kern, 1991). The EP was found associated with spermatozoa
lying free in the testis lumen of all three species of Calicoitly studi-
ed to date. However, it is retained only in the mature spermato-
zoa of C. affinis (present study) and C. australiensis (Watson &
Rohde, 1994), and is absent in mature male gametes from the vas
derefersens, seminal receptacle, or vagina in C. kroyeri (Tappenden
& Kern, 1991). On the other hand, the EP remains in the resi-
dual cytoplasm even at the end of spermiogenesis of D. coeliaca
(Bruňanská et al., 2017). The EP situated at the extremity proximal
to the axonemes in the Calicotylinae is in sharp contrast with a
single dense crest described as a short helix around the sperm
body (not terminal) in the monogenean Calceostoma herculanea
(Calceostomatidae) (Justine & Mattei, 1986). The latter may re-
semble more closely crested bodies (CB) of some Eucestoda e.g.
some Bothriocephalidea, Tetraphyllidea – Onchobothriidae, Tetra-
phyllidea – Phyllobothriidae, Proteocephalidea, Nippotaeniidea or
Cyclophyllidea (Bruňanská, 2010; Levron et al., 2010; Bruňanská
et al., 2015). However, the CB are terminal structures localised un-
der the plasma membrane and coiled in a spiral on the periphery
and around the axoneme(s) of the spermatozoa in cestodes. In
addition, the EP of monogeneans is present exclusively in the ba-
sal group of the Monocotylidae (Calicotylinae) whereas the CB of
the Eucestoda is detected in more derived groups only, never in
the presumably basal groups (Caryophyllidea, Spathebothriidea,
Diphyllobothriidea) (Bruňanská, 2010; Levron et al., 2010). The
role and chemical composition of the EP, dense crest, or CB re-
main still unknown.

The basic cellular components of the mature spermatozoon of
C. affinis resemble those of other members of the Calicotylinae
in having two axonemes of almost equal lengths with a 9 + "1"
treaxonematan pattern (Ehlers 1985), a single mitochondrion,
nucleus, and two parallel cortical microtubules. By comparison,
the mature spermatozoa of C. kroyeri exhibit regions with a sin-
gle axonemal profile resulting from a shift of the two axonemes
described also in monocotyld species from subfamilies Heterocot-
ylinae, Merizocotylinae, or Dasybatotreminae (Watson, 1997) or
some species of the Monopisthocotylea (Watson & Rohde, 1994).
Fig. 4. (a – l) Ultrastructure of the spermatozoon of *C. affinis*.

(a) Longitudinal section of the spermatozoon (region I) from vas deferens. Ax1, Ax2 – axonemes, EP – end-piece, M – mitochondrion, small arrows – tiny protuberances at the base of EP. Scale bar = 1 μm. (b) Cross-section of the anterior extremity of the spermatozoon. Ax1, Ax2 – axonemes, M – mitochondrion, N – nucleus, small arrows – tiny protuberances at the base of the end-piece. Scale bar = 0.25 μm. (c) Longitudinal section of the region II with slightly increased profile of a mitochondrion (M), Ax – axoneme. Scale bar = 1 μm. (d) Cross-section of the region II with slightly increased profile of a mitochondrion (M). Arrowheads – cortical microtubules, Ax1, Ax2 – axonemes, M – mitochondrion, N – nucleus. Scale bar = 0.25 μm. (e) Longitudinal section of the region II with standard profile of a mitochondrion (M) and small profile of a nucleus (N). Ax1, Ax2 – axonemes. Scale bar = 1 μm. (f) Longitudinal section of the region III with an enlarged profile of a nucleus (N). Ax – axoneme. Scale bar = 0.25 μm. (g) Cross section through the middle part of the region III of the spermatozoon with the nucleus (N), two incorporated axonemes (Ax1, Ax2) and a mitochondrion (M). Scale bar = 0.5 μm. (h) Atypical spermatozoa with four incorporated axonemes (Ax1, Ax2) from the vas deferens. M – mitochondrion, N – nucleus. Scale bar = 0.5 μm. (i) Cross sections of the distal part of the region III of the spermatozoon. Ax1, Ax2 – axonemes, M – mitochondrion, N – nucleus. Scale bar = 0.5 μm. (j) Cross sections of the region IV of the spermatozoon. Ax1, Ax2 – axonemes, M – mitochondrion, N – nucleus. Scale bar = 0.25 μm. (k) Longitudinal section of the region V. Ax – axoneme. Scale bar = 0.5 μm. (l) Cross sections of the region V of the spermatozoon. Ax – axoneme. Scale bar = 0.25 μm.
Fig. 5. Schematic reconstruction of the mature spermatozoon of C. affinis.
Nevertheless, the presence of the two axonemes of almost equal lengths in *Calicotyle* spp. and *D. coeliaca* might be interpreted as the basal situation in the Monocotylidae. The two axonemes of unequal lengths e.g. in *Heterocotyle* sp. (Justine and Mattei, 1983b) represent a more derived characters within Monocotylidae. The character pattern of the nucleus of mature spermatozoa shows some differences.

The nucleus is considered to occupy a posterior position in the spermatozoa of the monopisthocotylean Monogenea (Justine & Mattei, 1983c, 1984) and all Neodermata (Justine, 2001; Bruňanská, 2010; Levron et al., 2010). A few profiles of nucleus were detected in the distal spermatozoon extremity of two monocotylids *C. kroyeri* (Tappenden & Kern, 1991) and *Heterocotyle* sp. (Justine & Mattei, 1983b). In contrast, the posterior spermatozoon extremity of *C. affinis* exhibiting one tapering axoneme (present study), corresponds to this region of the monocotylids, *C. australiensis, Monocotyle helicophallus* (Watson & Rohde, 1994), *Trogocephalus rhinobatidis* (Watson & Rohde, 1994), *Neoheterocotyle rhinobatidis, Merizocotyle australiensis* (Watson, 1997), and *D. coeliaca* (Bruňanská et al., 2017).

The above-mentioned dimorphism of the posterior extremity of the spermatozoa of three *Calicotyle* spp. was reported also in *Amphilina* spp. (Bruňanská et al., 2012; Rohde & Watson 1988). The ultrastructure of the posterior extremity of the spermatozoa might be a suitable criterion for taxonomy and/or phylogeny in the Monogenea, as is already the case in the Digenea (Bakhoum et al., 2012). Therefore, it would be desirable to get more detailed information about the spermatozoa of a wider spectrum of species of the monopisthocotylean Monogenea.

Atypical spermatozoa possessing four axonemes were occasionally found in the monocotylids *C. affinis* (present study) and *D. coeliaca* (Bruňanská et al., 2017). In contrast, spermatozoa with three axonemes were detected in *C. kroyeri* (Tappenden & Kern, 1991) and *H. capricornensis* (Watson & Chisholm, 1998). The latter authors considered these atypical spermatozoa as abnormal/artefactual. On the other hand, the presence of spermatozoa with three or four axonemes in vas deferens may suggest their potential participation in the process of copulation. A direct and successful participation of these atypical spermatozoa in the process of fertilization is more than questionable.

The present study has demonstrated that the spermatozoa of *C. affinis* resemble those of congeneric *C. australiensis* in particular with the presence of basic ultrastructural characters (the two axonemes of equal length, a complex end-piece, the posterior extremity with one axoneme). These findings support statements concerning close similarity of *C. affinis* Scott, 1911 from *Chimaera monstrosa* L. in the North Sea to *C. australiensis* Rohde, Heap, Hayward & Graham, 1992 from *Chimaera* sp. II off the eastern coast of Australia (see Chisholm et al., 1997). In addition, the pattern of spermiogenesis in *C. affinis* indicates a basal position of *Calicotyle* and *Dictyocephaloryx* within the Monocotylidae as also indicated by molecular analysis (Chisholm et al., 2001).

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