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Reconstructing explicit mating schemes in poplar hybrids – a case study in the *Populus nigra* L. – *Populus* × *canadensis* Moench complex

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(Received 17th November 2011)

Abstract

In the plant kingdom, a large percentage of taxa are known to interbreed. If these hybrids are fertile, introgressive gene flow may foster the development of hybrid swarms or even promote gene swamping. Our study focuses on the Eurasian black poplar (*Populus nigra* L.) which may be threatened by hybridization with the cultivated fertile Euramerican hybrid. Using a combination of taxa specific DNA markers from the chloroplast and the nuclear genome we set up a straightforward and cost efficient method for identification of all possible mating scenarios in the hybrid complex of *P. nigra* and its cultivar *Populus* × *canadensis* Moench. Within a mixed population, we analyzed seed collections from individual trees of both taxa as well as juveniles from natural regeneration for proportions of second-generation hybrids (F2 hybrids) and first generation backcrosses. While F2 hybrids were detected in the seeds only, first generation backcrosses occurred in seeds as well as in juveniles. Due to the meiotic segregation of alleles, a certain amount of such progeny may remain undetected. Based on Mendelian rules, we developed a scheme to adjust the observed proportion of hybrid progeny for these undetected cases. Moreover, the scheme can be used to iteratively add loci necessary to detect poplar hybrids beyond the second hybrid and first generation backcrosses. We questioned whether there is a risk of hybrid swarm formation or swamping of the *P. nigra* gene pool. We discuss the likelihood of such a scenario and draw conclusions for conservation issues while poplar plantations are increasingly appreciated as renewable resources.

Key words: introgression, gene flow, hybrid swarm, SSR, *P. × canadensis*, diagnostic DNA markers, short rotation plantation.

Introduction

Hybridization is one of the prominent drivers of diversification and speciation, particularly in plants (ARNOLD, 1997; MALLET, 2005), and is therefore a topic of interest in plant evolutionary biology. Hybridization followed by introgression turns into an issue of invasion biology when the species involved are naturally separated geographically, but have been brought together by man (ELTON, 1958; RICHARDSON et al., 2000; MOONEY and CLELAND, 2001). Introgressive gene flow from the exotic species may drive the native species into extinction, given that the latter is a relic and the gene pool is therefore susceptible to being swamped by the foreign genes (RHYMER and SIMBERLOFF, 1996; MOONEY and CLELAND, 2001). Such a case of 'genomic invasion' (MALLET, 2005; KELLER and TAYLOR, 2010) may be relevant in the genus *Populus*, where fast-growing hybrids have been produced from artificial crosses between various species from different continents.

European *P. nigra* populations have long been threatened by various factors, such as river regulation, followed by habitat destruction and replacement by pastures or hardwood forest (LEFÈVRE et al., 1998, 2001; TABBENER and COTTRELL, 2003; POSPIŠKOVÁ and SÁLKOVÁ, 2006). Furthermore, a tremendous amount of hybrid poplar plantations emerged in the landscape after tree breeders artificially produced first generation hybrids (F1) of poplar species in the middle of the 19th century. Fast growing F1 hybrids *Populus* × *canadensis* Moench have been obtained from crosses of the North American *Populus deltoides* Bartr. with the Eurasian black poplar *Populus nigra* L. (MELCHIOR and SEITZ,

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1968; ZSUFFA et al., 1999). Since these hybrids are fertile and massively cultivated in close vicinity to relic native Eurasian *P. nigra*, they are principally able to generate second generation hybrids (F2) and first generation backcrosses, respectively (BRADSHAW et al., 2000; VANDEN BROECK et al., 2003a). While field studies revealed some preliminary evidence for the presence of introgressed poplars using molecular markers (CAGELLI and LEFÈVRE, 1995; VANDEN BROECK et al., 2004; POSPÍŠKOVÁ and SÁLKOVÁ, 2006; SMULDERS et al., 2008; ZIEGENHAGEN et al., 2008; CSENCICS et al., 2009), refined tools and analyses that avoid the misclassification of progeny are still missing. Available software packages like Structure (PRITCHARD et al., 2000) or NewHybrid (ANDERSON and THOMPSON, 2002), which are often used in such investigations (MEIRMANS et al., 2007; SMULDERS et al., 2008; KELLER et al., 2010; THOMPSON et al., 2010), fail to give correct classification, if only one parental species is available, as in our case. Here, only *P. nigra* and its hybrid are interacting within the landscape. Furthermore, these software packages are based on the assumptions of Hardy-Weinberg-equilibria (HWE), which are hard to argue in cases where the existence of reproductive barriers cannot be excluded. A best possible procedure and effective risk management, however, relies on diagnostic methods that assure correct classification and the best possible quantification of hybrid progeny.

The present study attempts to identify and quantify second generation hybrids (F2) and first generation backcrosses (BC 1) in subsets of progeny, which originate from a relic black poplar population interspersed with *P. × canadensis* trees. It uses a combination of species diagnostic markers for *P. deltoides* from the nuclear and the chloroplast genome. As revealed in other studies (HEINZE and LICKL, 2002; HEINZE, 2008; ZIEGENHAGEN et al., 2008; CSENCICS et al., 2009), such a combined marker approach is highly promising. The maternally inherited chloroplast marker DT (DEMESURE et al., 1995) is useful for unambiguously identifying all *P. × canadensis* commercial F1 hybrids since they all carry the *P. deltoides* haplotype. Hence, the chloroplast marker identifies hybrids of the second or further generations that have descended from the maternal *P. deltoides* lineage. Combined with the information from nuclear loci it should be possible to detect the presence of backcrosses or F2 hybrids (HEINZE, 1998). Due to Mendelian segregation of the species diagnostic nuclear alleles, however, a proportion of such matings will remain undetected and this may lead to underestimation of the risk of invasive gene flow. For this reason, we have increased the number of nuclear loci from just one diagnostic biallelic nuclear marker locus used in the previous study (ZIEGENHAGEN et al., 2008) to four microsatellite loci, each carrying a diagnostic allele for

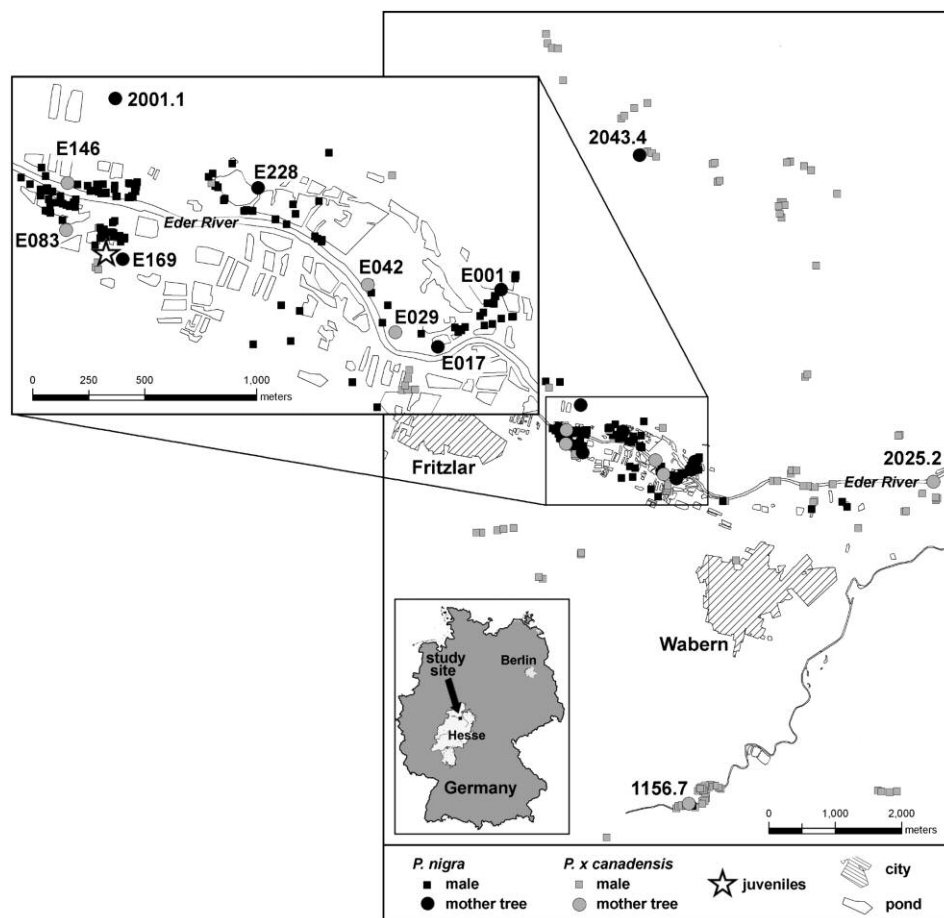


Figure 1. – Distribution of sampled mother and male poplar trees at the study site. A large star indicates the location of juvenile progeny. Sample names of sampled mother trees are indicated. Species affiliation corresponds to RATHMACHER et al. (2010).

P. deltoides. In addition, we created a scheme based on Mendelian rules, which helps to quantify the detectable proportions of F2 hybrids and first generation backcrosses. We classified and quantified the hybrid background in a large amount of seeds, which were obtained from several single-tree progenies. Furthermore, juveniles that had naturally established in the study region were also analyzed. The results are discussed with regard to a potential risk of hybrid swarm formation and gene swamping. Conclusions are drawn for the usability of our scheme in conservation management of *Populus nigra* and for risk analysis of short rotation plantations.

Material and Methods

Study site and plant material

The study site is located in Hesse, Central Germany, at the Eder River east of Fritzlar (51°07'17"N, 9°18'45"E, Fig. 1). It represents the conservation area "Ederauen bei Obermöllrich und Cappel", which includes a large natural *P. nigra* population. It consists of about 300 adult trees with a nearly balanced sex ratio. This population is interspersed with and surrounded by numerous trees of *P. × canadensis*, which introduce an excess of males into the landscape due to a dominant male clone ("Robusta").

In two consecutive years (2006 and 2007), mature seeds were harvested directly from 12 mother trees, six from each taxa (Fig. 1, Table 1). A taxonomic classification of all adult trees including the mother trees was carried out in a previous study (RATHMACHER et al., 2010). Collected seeds were transferred to filter paper placed on waterlogged vermiculite. Three to four days after germination, the seedlings were collected and dried before DNA extraction.

Natural regeneration within the study site could only be found within one gravel-pit of approximately 100 × 100 m² in size (Figs. 1 and 2). We sampled leaves from 380 juvenile plants at an age of about two to six years. All samples were dried at 36°C for 24 hours. Approximately 0.5 cm² of leaf area or the whole seedling respectively were homogenized, following the protocol by ZIEGENHAGEN et al. (1993). Total DNA was extracted according to JUMP et al. (2003) with slight modifications as described in RATHMACHER et al. (2009).

Molecular analysis

Nuclear SSR markers

The two subsets of progeny were analyzed at four highly polymorphic nSSR loci: WPMS09 (VAN DER SCHOOT et al., 2000), WPMS18 (SMULDERS et al., 2001), PMGC14 and PMGC2163, which were selected from the

Table 1. – Quantity of diagnostic alleles at four SSR loci of seedlings from *P. nigra* mothers (a) and *P. × canadensis* mothers (b). The number of seedlings indicates the amount of seedlings that are either a backcrossed individual (a) or F2 hybrid (b). BC 1: backcross; F2: F1 hybrid × F1 hybrid; Corr: the corrected value according to the respective scheme (Fig. 3).

(a)											
Tree ID	2001.1	2043.4	E001		E017		E169		E228		
Year	2007	2007	2006	2007	2006	2007	2006	2007	2006	2007	
Sample size	190	95	95	136	105	191	136	191	51	190	
WPMS 09		34			1						
WPMS 18		39									
PMGC 14		42	6	2							1
PMGC 2163		45		2							1
# seedlings		74	6	4	1						2
BC 1 [%]		77.89	6.32	2.94	0.95						1.05
Corr [%]		83.08	6.74	3.14	1.01						1.12

(b)											
Tree ID	1156.7	2025.2	E029		E042	E083		E146			
Year	2007	2007	2006	2007	2006	2006	2007	2006	2007		
Sample size	190	190	173	146	89	96	194	53	95		
WPMS 09	2	6	1								
WPMS 18	1	3	2			1					
PMGC 14	1	3				2	2				
PMGC 2163		7	1		1						1
# seedlings	2	12	4		1	2	2				1
F2 [%]	1.05	6.32	2.31		1.12	2.08	1.03				1.05
Corr [%]	1.54	9.25	3.38		1.64	3.04	1.51				1.54

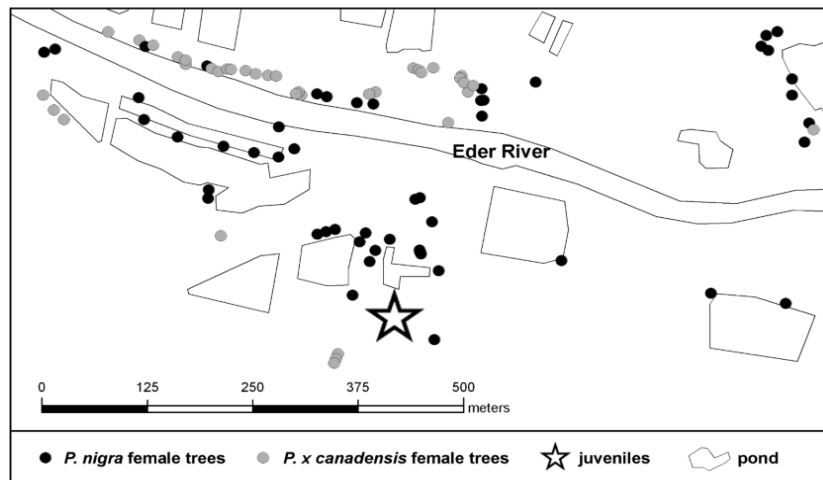


Figure 2. – Distribution of female poplar trees around the sampled juveniles in a gravel pit at the study site. For clarity, only the surrounding females are indicated. The species affiliation corresponds to RATHMACHER et al. (2010).

IPGC (International Populus Genome Consortium) SSR Resource. All markers are completely unlinked (CERVERA et al., 2001; GAUDET et al., 2008) and possess species diagnostic alleles for *P. deltoides* (FOSSATI et al., 2003; BEKKAOUI et al., 2003; KHASA et al., 2005). PCR, automated multiplex capillary electrophoresis and genotyping were performed as described by RATHMACHER et al. (2009). In order to verify a correct SSR genotyping the genotypes of the mother trees had been compared with those of the seeds at all four loci. Those cases where the “mother allele” was not retrieved in the seeds contribute to the so-called mistyping error.

Chloroplast DNA marker

The chloroplast (cp) DNA marker DT (DEMASURE et al., 1995) was used to identify the maternal origin of the juveniles. The marker variation is characterized by a fragment length polymorphism in the intergenic spacer region between the *trnD* and *trnT* genes. At the DT region, *P. nigra* and *P. deltoides* are characterized by diagnostic alleles (HEINZE, 1998). Reference samples of pure *P. nigra* and *P. deltoides* as well as *P. x canadensis* (kindly provided from the poplar clone collection in Hannover-Münden, Germany) were included as positive controls to assure the correct assignment of the diagnostic length variants to either *P. nigra* or *P. deltoides* maternal lineages (ZIEGENHAGEN et al., 2008; RATHMACHER et al., 2010). The total PCR volume of 16 µl contained 1 µl of template DNA (10 ng), 1× PCR reaction buffer, 2 mM MgCl₂, 0.2 µM of each primer, 0.2 mM of each dNTP and 0.25 U of *Taq*-polymerase (Bioline USA Inc.). The PCR cycle started with an initial denaturation at 94°C for 4 min and was followed by 25 cycles of denaturation at 94°C, annealing at 55°C and elongation at 72°C for 45 sec each. The diagnostic variants were detected in simple 2% (0.5 × TBE) agarose gels (ZIEGENHAGEN et al., 2008).

Quantification scheme of hybrid progeny

From the taxonomic status of the adult population we may expect hybrid progeny with the following parental

combinations, i) *P. nigra* × F1 hybrid (*P. x canadensis*), ii) F1 hybrid × F1 hybrid, and iii) F1 hybrid × *P. nigra*. Classification of the maternal taxa was simple. In the case of the single tree progeny, the taxon of the maternal parent had been unambiguously assessed by a previous molecular study (RATHMACHER et al., 2010). In the case of the juveniles, the maternal background was unraveled using the cp DNA marker. As soon as this marker displays the *P. deltoides* type, we can conclude that this offspring had an F1 hybrid as mother, case ii) and iii). In the other case, this offspring had a *P. nigra* as mother.

Classification and quantification of the paternal origin, however, is much more difficult due to Mendelian segregation of the nuclear diagnostic alleles. As all marker loci are transmitted independently (CERVERA et al., 2001; GAUDET et al., 2008), each parental allele is passed on to the offspring with a probability of 50%. Therefore, in an extreme case, offspring may display no alleles that are diagnostic for *P. deltoides* at all four diagnostic nuclear marker loci, even in cases where both parents were *P. x canadensis*.

To overcome this shortcoming we developed a step-by-step scheme which accounts for segregation probabilities and is considering the case where we do not have ordered alleles. The three possible mating schemes are reduced to only two, in which the cases i) and iii) follow equivalent schemes due to the fact that we cannot discern between the maternal or paternal allele at the nuclear level and at most one diagnostic allele occurs at the marker loci (Fig. 3a). This is different from case ii) where an F2 offspring is unambiguously classified when the *P. deltoides* diagnostic allele occurs in a homozygous status (Fig. 3b).

In all cases, our calculations start with the observed proportions. Next, segregation probabilities are used to determine the ‘detectable’ proportion (Figs. 3a and 3b). Finally, a ‘corrected’ value is obtained from the observed proportion using the ‘Rule of Three’ cross-multiplication.

In case i), the occurrence of any diagnostic allele for *P. deltoides* in *P. nigra* maternal offspring indicates

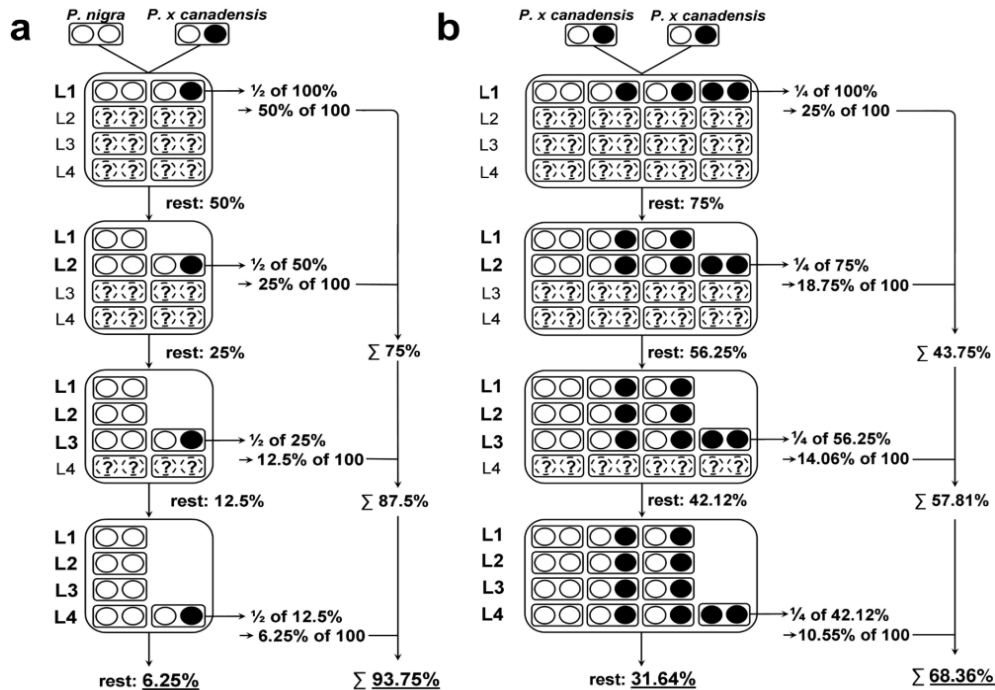


Figure 3. – Illustration of the two possible mating schemes (see text for details) used to cumulatively calculate the detectable proportion of first generation backcrosses (a) and F2 progeny (b). Each rectangular box represents one possible allele combination of the respective mating at the four marker loci (L1–L4) according to Mendelian rules. Each of the four loci may harbor a diagnostic allele for *P. deltoidea*. These are marked by filled circles. In scheme (a) detection of a hybrid parenthood is possible by identification of one diagnostic marker, whereas in scheme (b) unambiguous detection of a hybrid paternity is realized detecting a homozygous locus.

P. x canadensis paternity. Using just one diagnostic marker, only half of the offspring from such matings will display the diagnostic allele for *P. deltoidea* and therefore be assigned to a backcrossed individual (Fig. 3a). Thus, the detectable proportion of backcrossed individuals can be calculated as

$$P(1) = 1 - (1 - a)$$

$$P(1) = a \quad (1)$$

where ‘ $P(1)$ ’ denotes the detectable proportion if only one locus is used and ‘ a ’ describes the probability that the diagnostic marker is transferred to the offspring.

Using a second diagnostic marker locus, another fraction of 50% of the remaining unassigned offspring can be identified as backcrosses, which adds a proportion of 25% to the detectable backcrosses. Considering a third and fourth diagnostic marker, additional proportions of 12.5% and 6.25% can be assigned, respectively. Therefore one might extend equation (1) to

$$P(4) = 1 - (1 - a_1) \cdot (1 - a_2) \cdot (1 - a_3) \cdot (1 - a_4) \quad (2)$$

where ‘ $P(4)$ ’ denotes the detectable proportion if four loci are used and ‘ a_i ’ describes the probability of the locus ‘ i ’ that the diagnostic marker is transferred to the offspring. In our case, where all loci display the same probabilities equation (2) may be simplified to

$$P(b) = 1 - (1 - a)^b \quad (3)$$

where ‘ $P(b)$ ’ denotes the detectable proportion using ‘ b ’ number of loci and ‘ a ’ is the common probability of all

loci. The application of equation (3) and a detection probability of 0.5 for each locus results in a total of 93.75% of the offspring that have an F1 hybrid poplar as father. Still, a proportion of 6.25% will remain undetected.

In order to obtain the corrected value of backcross proportions, we therefore used the simple ‘Rule of Three’ cross-multiplication:

$$d = \frac{c \cdot 100}{a} \quad (4)$$

with d = ‘corrected proportion’ of backcrossed offspring, c = number of observed backcrossed progeny using four diagnostic markers, and a = detectable fraction of backcrossed progeny. In our case i) ‘ a ’ equals 93.75%. The remaining seedlings were classified as pure *P. nigra* offspring (Fig. 3a). The scheme for case iii) would be analogous and would provide the same cumulative probabilities.

The procedure for case ii) is similar in principle but comes up with different probabilities for detecting a hybrid father. Progeny that are homozygous for at least one diagnostic allele for *P. deltoidea* can be unambiguously classified as F2 hybrids, thus having an F1 hybrid as father. To calculate the cumulative proportion for four diagnostic marker loci, we followed the scheme for cases i) and iii) explained above. In all steps of this procedure, only 25% of the resulting offspring would possess a locus homozygous for the diagnostic allele for *P. deltoidea*. Using the four diagnostic marker loci, 68.36% of

the offspring that actually are F2 hybrids can be detected, while 31.64% would still remain undetected (Fig. 3b). In order to estimate the corrected values of F2 hybrids we again used equation (4).

Projections

Our scheme lends itself for two projections. The first projection is meant to learn about the detectable proportions of progeny displaying a hybrid background in consecutive generations using our marker system of four diagnostic loci. We constructed this projection on the simple assumption that a 'pure' *P. nigra* individual mates with one hybrid individual originating from the former backcross generation (BC 1-7). Since all four loci are inherited independently, we start with calculating the probability of detecting the diagnostic allele in consecutive backcross generations (BC 1-7) for a single locus. For each such mating this is the probability of transmitting the diagnostic allele to the next generation times the proportion of this allele in the current backcross generation. In a diploid organism, the iterative calculation allows for a simplification with the detection probability of the relevant hybrid equaling the transmission probability to the power of the number of backcross generations (g). This detection probability can be easily extended to all four loci by introducing (g) into equation (3):

$$P(b) = 1 - (1 - a^g)^b \quad (5)$$

The second projection is meant to estimate the amount of diagnostic marker loci needed to detect repeated backcrosses in subsequent generations with sufficient probabilities. Equation (5) can be used to calculate these values for each backcross generation (g) and for a varying the amount of loci (b) selected.

Results

From a total of 3000 sown seeds, 2606 seedlings were harvested and used for molecular analysis. The germination rate was high (87%) and did not differ significantly between single tree progeny or taxa, respectively. Approximately 98% of the alleles of the four loci could be successfully identified. The mistyping rate of microsatellite genotypes was as low as 0.0456 (RATH-MACHER et al., 2010).

Seedlings of *P. nigra* mothers

The observed proportions of seeds from *P. nigra* mother trees that originated from pollination by *P. × canadensis* pollen ranged from 0% to 77.9%, with a mean of 8.9% (Table 1). In the one extreme case, however, with 77.9% backcrossed seedlings, the tree concerned (2043.4) is located far outside the main *P. nigra* population. The corrected proportion was not substantially different from the detected. Only for this particular tree (2043.4), was there a notable deviation of 4.3 from 77.9% to 83.2%. All other seedlings are presumed to be descendants of *P. nigra* fathers.

Seedlings of *P. × canadensis* mothers

The mean proportion of F2 hybrids among the seedlings of *P. × canadensis* mothers was 1.67%, the variation of this proportion among trees being less skewed than in the case of *P. nigra* mother trees (Table 1). F2 hybrids were found in seedlings of all mother trees except for E029 in 2007 and E146 in 2006. While the proportion of detectable F2 hybrids was low, at 68.36% (Fig. 3b), the corrected value pointed to a higher possible proportion (Table 1). Most seeds originated from pollinations by *P. nigra*, even in cases where

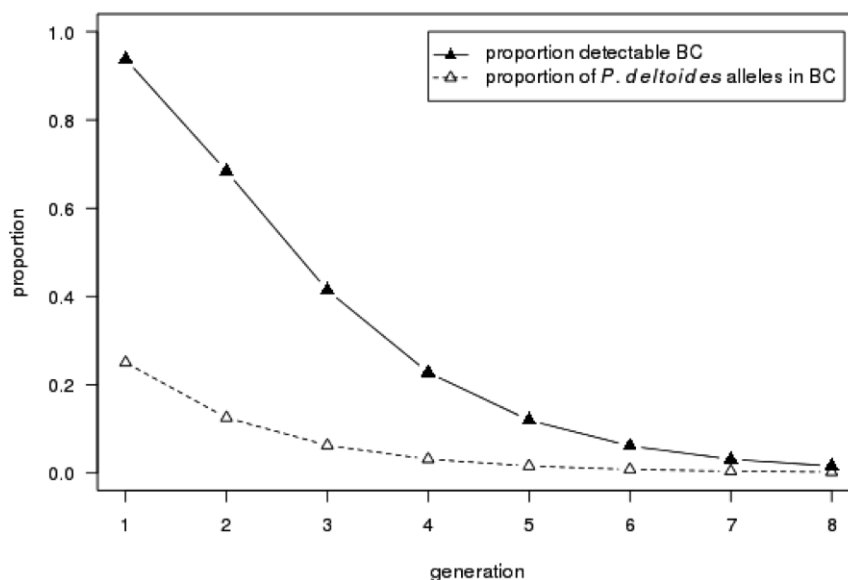


Figure 4. – Proportions of detectable backcrosses (filled triangles) and corresponding proportions of *P. deltoides* genes (open triangles) over eight consecutive generations using four diagnostic marker loci. In the first generation, mating took place between *P. nigra* and *P. × canadensis* individuals to produce first backcross generation (BC 1). The subsequent generations are the result of repeated backcrosses of an individual of the previous backcrossed generation (BC 1–BC 7) with pure *P. nigra*.

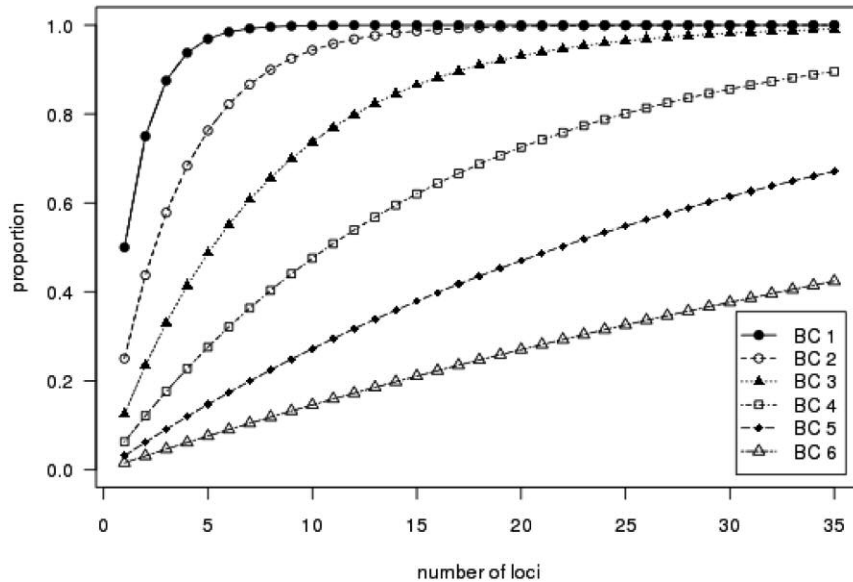


Figure 5. – Proportions of individuals with *P. × canadensis* ancestry in subsequent backcrossed generations that can be detected by adding more diagnostic nuclear marker loci. The first generation backcross (BC 1) is the result of mating between *P. nigra* and *P. × canadensis* individuals. The subsequent generations are the result of mating of an individual from the previous backcross generations and pure *P. nigra*. BC 1-BC 6: backcrossed generations 1-6.

only a few *P. nigra* males were in close vicinity, as is the case for tree 1156.7 and 2025.2.

Naturally regenerated juveniles

From a total of 380 juvenile poplars, 372 individuals originated from a *P. nigra* mother, whereas eight juvenile trees (2.1%) could be assigned to *P. × canadensis* maternal origin. One of these did not harbor any diagnostic nuclear allele for *P. deltoides* at all, while the other seven samples exhibited one to three alleles diagnostic for *P. deltoides* in the nucleus. Out of the 372 juveniles with *P. nigra* as mother, *P. × canadensis* paternity was detected in seven samples (1.9%). All of these samples possessed the diagnostic allele for *P. deltoides* at just one of the four nuclear loci. After correction for the undetectable cases, the proportion of backcrosses with *P. × canadensis* amounted to 2.2%.

With regard to all 380 sampled juveniles, the detectable fraction of individuals exhibiting *P. × canadensis* parentage (15 individuals, 4.0%) was corrected to 16 individuals (4.2%). Half of these are characterized by *P. × canadensis* and the other half by *P. nigra* maternity. No F2 hybrids could be unambiguously identified within the subset of established juveniles, as diagnostic alleles for *P. deltoides* did not occur in a homozygous state. However, from the eight juveniles displaying a maternal “deltoides” background we calculated a possible proportion of 31.64% or 2.5 individuals which could be in fact true F2 hybrids.

Projections

In repeated backcrosses, the proportion of *P. deltoides* alleles halves from generation to generation. In generation ‘1’ there are still 25% of the alleles originating from *P. deltoides*. In generation ‘2’ this value decreases to

12.5% and in generation ‘8’ the proportion of *P. deltoides* alleles becomes as low as 0.2% (Fig. 4).

The projection of detectable proportion of backcrosses follows a different rule. Based on four nuclear marker loci, 93.75% of the backcrossed individuals can be detected in BC 1 (Fig. 3a). In subsequent repeated backcrosses (BC 2-8), the individual detection probability for each locus decreases with the power of the backcross generation. Thus the probability of detecting the diagnostic allele in the 8th backcross is dropping to 0.39%. Using equation (5) to calculate the detectable proportion in generation ‘8’ on basis of four diagnostic loci we get a value of 1.55% (Fig. 4).

Therefore, to identify introgressed individuals in higher generation backcrosses with a high reliability, more and more diagnostic markers are needed. While four diagnostic markers are sufficient for identifying 93.75% of the total backcrossed fraction in the first backcross generation (Fig. 4), nine markers are needed to achieve a similar detectable proportion of 92.5% in the second backcross generation (Fig. 5). In the third backcross generation, the detection of more than 90% is only possible with the help of at least 18 diagnostic markers.

Discussion

Landscape setting and general risk scenarios

Our case study is situated in a riparian landscape with a comprehensive population of *P. nigra* in the center and only a few *P. nigra* trees in a surrounding area of about 900 km². In contrast to *P. nigra*, its commercial F1 hybrid (*P. × canadensis*) has been planted in large amounts in rows along streets or in small plantations. This is a common spatial arrangement, which is frequently seen along European riverbanks. The other

parental species of the hybrid, *P. deltoides*, is generally absent in the European landscape. Planted hybrid clones are known to be fertile (BRADSHAW et al., 2000; VANDEN BROECK et al., 2003b) and flowering phenology do overlap sufficiently for intertaxa fertilization (NIGGMANN et al., 2006). In the year 2006 the flowering of both taxa did occur concurrently in our study region. Thus, intertaxa gene flow is a realistic scenario in European landscapes. Mating among and between these taxa will yield first generation backcrosses and F2 hybrids. Explicit proof of such a process in the landscape and its quantification is still difficult and prone to underestimation of the hybrid progeny. However, a detailed understanding of this process is crucial for estimating the risk of invasive gene flow from *P. deltoides* genes into *P. nigra*. This could lead to hybrid swarm formation and gene swamping (SEEHAUSEN, 2004).

A hybrid swarm may form when hybrids recurrently mate with themselves and/or are subsequently backcrossed with the native parental species (GRANT, 1981). If backcrossing only occurs in one preferred direction, the gene pool of the introgressed taxa may be swamped (HAMZEH et al., 2007). In the long term, the genes of one taxon will establish within the gene pool of the other, using the intermediate hybrids (see KRAHULCOVÁ et al., 1996).

While some studies have not provided any indications for introgressed black poplars (IMBERT and LEFÈVRE, 2003; FOSSATI et al., 2003; TABBENER and COTTRELL, 2003; VANDEN BROECK et al., 2006), hybrid background of poplar offspring was found in other studies (AHRENS et al., 1998; SMULDERS et al., 2008; ZIEGENHAGEN et al., 2008). The studies demonstrate that in spatial proximity, *P. nigra* and *P. × canadensis* mating does occur and seedlings will establish eventually. However, the simple assessment of the presence of a hybrid background does not allow us to distinguish between different mating scenarios. Therefore, we developed a scheme for more explicit analyses of the direction and strength of intertaxa gene flow. For conservation issues and risk analysis, we may distinguish between more obvious risk and more subtle risk scenarios.

Introgression of P. nigra seeds through pollination by P. × canadensis

An obvious risk is presented by the fertilization of female *P. nigra* by male *P. × canadensis*, since this would establish a hybrid swarm (ALLENDORF et al., 2001). Our data reveal that this is a likely scenario since we found such backcrosses, not only in the seeds but also in the established juveniles. Although it is generally low, the proportion substantially increased under distorted proportions of pollen availability, as was the case in one particular tree (2043.4), which is located far outside the main *P. nigra* population and surrounded by numerous F1 hybrid males. Our results support the hypothesis of pollen competition (RAJORA, 1989), where in a mixed pollen cloud, pollen from *P. nigra* may be more successful in pollinating female black poplar than pollen from *P. × canadensis*. Yet, the simultaneous presence of pollen from both taxa does not completely prevent fertilization of *P. nigra* females by *P. × canadensis*

males, as postulated by VANDEN BROECK et al. (2004). The generally low proportion of *P. nigra* × *P. × canadensis* backcrosses may be due to a reproductive barrier acting more effectively in this than in the opposite direction. In producing the initiate F1 hybrids, strict postzygotic barriers were found to act when female *P. nigra* were crossed with male *P. deltoides* (MELCHIOR and SEITZ, 1968). However, in the case of fertile male F1 hybrids with a considerable proportion of the *P. nigra* genome, this barrier may have become weaker than in the initial crosses using just pure species (as in *Pinus*, see WACHOWIAK et al., 2006). Since each next generation backcross event drives the genome more and more towards *P. nigra*, a more effective introgression of *P. deltoides* genes into the gene pool of *P. nigra* is likely.

Backcrossed P. × canadensis juveniles and F2 hybrid formation

A further and more subtle risk scenario would be given by the occurrence of F2 hybrids and backcrosses of the opposite direction. These can be regarded as a reservoir for *P. deltoides* genes remaining in the landscape even after the cultivated F1 hybrids have disappeared. However, we found F2 progeny, and thus evidence for such a scenario, in the seedlings only. Fertility among the cultivars is therefore proven, but we cannot exclude either early viability selection against F2 seedlings or the presence of selective forces acting against F2 hybrids in the field. This mechanism is called hybrid breakdown (STEBBINS, 1958) and is a common effect of hybridization. While the F1 hybrid is viable and known to perform even better due to heterosis, the F2 hybrid and later generations often perform poorly or they are even nonviable (RIESEBERG and CARNEY, 1998). In the genus poplar it is known that species have naturally existed in sympatry for long periods but little introgression has so far been found (HEINZE and LICKL, 2002; VANDEN BROECK et al., 2005; LEXER et al., 2010), providing further evidence for the hybrid breakdown theory. In contrast, SMULDERS et al. (2008) did classify six out of 44 investigated juveniles as F2 hybrids. In our case, we may have either underestimated the proportions of F2 hybrids in the seeds or simply overlooked them in the juveniles, due to the relatively low proportion of detectable F2. In addition, the small sample size of juveniles and/or the spatial configuration of male and female F1 hybrids in vicinity of the regeneration site may have played a role.

Intuitively, at the first sight introgression of male *P. nigra* into female *P. × canadensis* does not seem of conservational relevance. F1 hybrid mother trees are heavily pollinated by *P. nigra* even if the trees (e.g. 2025.2) are located far away from the next black poplar male. In subsequent generations, this would lead to an attenuation of *P. deltoides* nuclear genes in the landscape, given that the pattern of introgression of *P. nigra* pollen continues during the next backcross generations. What is the risk of such a scenario? The purely maternally inherited chloroplast genome will remain *P. deltoides* specific. According to our data, we found individuals of the first backcross generation. In the juveniles investigated, half of the individuals with a hybrid back-

ground originated from *P. × canadensis* mothers. Therefore, the establishment of first generation backcrosses in nature is at least possible.

Furthermore, the high proportion of *P. nigra* paternity is probably not only due to the pollen cloud composition, but also due to selective forces acting at the pre/postzygotic barrier since overall, *P. nigra* paternity exceeded *P. × canadensis* paternity by far. We therefore propose that the hypothesis of pollen competition (RAJORA, 1989) can be applied to the pollination of *P. × canadensis* females as well. Through such 'pollen swamping' (PETTIT, 2004) of *P. nigra* into offspring of *P. × canadensis*, at first sight *P. deltoides* nuclear genes may be attenuated in the landscape but the local gene pools of both taxa remain merged. Thus, an everlasting reservoir of *P. deltoides* alleles will become established in our landscape. This type of constant introgressive gene flow therefore significantly contributes to hybrid swarm formation, as do the other more obvious risk scenarios. Apart from the purely genomic aspects, introgressed black poplar populations may additionally suffer from fitness deficit, especially as their rarity contrasts with the widely planted F1 hybrid cultivar (ELLSTRAND et al., 1999; MALLET, 2005). Hybrid poplar plantations mostly consist of a few clones and hence exhibit a low level of diversity. Therefore, frequent mating events between the taxa are considered to reduce the genetic diversity of the introgressed *P. nigra* populations which so far still exhibit a considerably high genetic diversity (e.g. CAGELLI and LEFÈVRE, 1995; AHRENS et al., 1998; LEFÈVRE et al., 2001).

Potential and limitations of the tool

Our scheme provides a refined tool for an explicit reconstruction of mating scenarios in the *P. nigra* – *P. × canadensis* hybrid complex. With the help of the tool we also clearly defined non-detectable proportions of poplars with different hybrid background. As compared to other approaches that use a combination of markers we either enlarged the set of markers (ZIEGENHAGEN et al., 2008) or instead of using bi-allelic nuclear markers (HEINZE and LICKL, 2002; CSENCICS et al., 2009) we included polymorphic nuclear microsatellite markers, which can easily be complemented for the purpose of cultivar fingerprinting and explicit parentage analyses in populations. Our system has additional advantages: it neither needs time and cost-consuming parentage analyses nor does it require the presence of Hardy-Weinberg equilibria (HWE) such as Bayesian clustering does. Even under given HWE, advanced Bayesian modeling may risk of falsely classifying hybrid scenarios in later generations. Although the underestimation of hybrid progeny is still more probable for some mating scenarios than for others, our diagnostic marker system was suitable for the resolution of introgressive gene flow from *P. × canadensis* to *P. nigra* or vice versa.

The power of our empirical study is due to the simple setting that only pure *P. nigra* and commercially produced first generation hybrids are interbreeding. Even if a low proportion of BC adults would have been already present in the landscape, while not analyzed, these have not really become effective since we found only a low

proportion of just 4.2% BC in our naturally regenerated juveniles. But this holds true only under the given setting. In this respect the projections of our scheme are illustrative for cases where hybrid swarms are developing. It enables to quantify the number of loci necessary for hybrid detection in consecutive generations. Due to the fact that many more diagnostic nuclear alleles have become available in *Populus* (MEIRMANS et al., 2007) it is possible to iteratively add loci to the scheme to obtain sufficient power of the system also for working in consecutive hybrid generations. A limitation is given when the number of necessarily unlinked loci will exceed the number of linkage groups. This may require genome-wide analyses instead of a marker-locus approach. And finally, the specific rates of introgression will vary in space and time, due to stochastic events and local spatial settings of taxa and sexes.

For a conclusive evaluation of these invasive processes, further issues must be considered. For example, the viability and fertility of backcrosses and F2 hybrids may alter the frequencies of these scenarios. In our case we did not find any F2 hybrid within the natural regeneration. Further research on the genetic background of seedling establishment and fitness is therefore required to evaluate the consequences for the natural regeneration of *P. nigra* populations. Introgressive gene flow seems to occur regularly under field conditions but detailed mating scenarios are hard to predict. Since data of effective pollen dispersal distances in poplar are available (RATHMACHER et al., 2010), suggesting that pollen flow is most important at the regional scale, our results hint at the existence of a pre/postzygotic barrier.

Conservation issues

Our results should constitute the basis for spatial models of introgressive gene flow and should thus be useful for spatially oriented management in conservation programs. Considering spatial configuration in selecting potentially "safe" plantation sites, it would be possible to avoid or at least reduce introgressive gene flow into natural stands of *P. nigra*, and therefore prevent these stands from becoming hybrid swarms. Such spatial models would be extremely helpful once short rotation plantations become a common setup in the landscape as subsidiary plantations for energy crops. Because clones used for these plantations are products from crossings of native and foreign poplar species, gene flow between plantations and local *P. nigra* stands will lead to hybridization and to introgression of foreign genes into the local gene pool. Since these plantations will be commonly set up by a few clones, introgressive gene flow into native *P. nigra* populations nearby would furthermore lead to reduced genetic diversity in the offspring. Therefore, it is highly recommended to spatially separate such plantations from native *P. nigra* stands.

Acknowledgements

This research was funded by the Federal Ministry of Education and Research of the Federal Republic of Germany (BMBF, grant no. 0313285J) within the framework "Transgenic woody plant species". We would like to thank DAGMAR KUDERNATSCH, KATHARINA BUDDE,

MELANIE KÖHNEN and the public utility company Fritzlar for valuable help in sample and data collection. For helpful advice in the laboratory, we would like to thank CHRISTINA MENGEL and SASCHA LIEPELT. We would like to thank two anonymous reviewers for their valuable comments on a former version of the manuscript.

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