

Review

## CONCEPTUAL MODEL OF THE LONG-TERM SOCIO-ECOLOGICAL RESEARCH PLATFORM OF ENGURE ECOREGION, LATVIA

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*The article discusses the results of the national project aimed at elaboration of a conceptual integrated model of the Engure LT(S)ER (Long-Term Socio-Ecological Research) platform of Latvia. The platform represents the drainage basin of coastal Lake Engure (644 km<sup>2</sup>) together with the coastal marine zone of the Gulf of Rīga. The core zone of the ecoregion is the Lake Engure Nature Park (LENP), which is a Ramsar site. The conceptual model is a slightly modified version based on the DPSIR (Drivers–Pressures–States–Impacts–Responses) concept. The socio-ecological system was spatially demarcated and drivers were subdivided in two groups — external and local ones. The Engure ecoregion was subdivided into seven zones or sub-regions mostly demarcated by natural geological and geographical barriers. Each zone has a specific set of drivers and pressures as well as a specific ecosystem structure and elements of biodiversity. Analysis of the governing drivers and pressures was performed separately for each sub-region during three time periods: 19<sup>th</sup> century – beginning of 20<sup>th</sup> century, period of Soviet occupation (1940–1991), and period after restoration of independence of Latvia (1991 – up to now). Characteristics of the state of ecosystems and biodiversity are given. Responses of the socioeconomic component of the socio-ecological system are represented mainly by external factors to the ecoregion, including environmental legislation and funding necessary for research and ecological management. Two alternative scenarios of the development of the Engure ecoregion are discussed: (i) depopulation and land abandonment, and (ii) intensification of agriculture, small-scale industry and building construction. In both cases the present state of ecosystems and the structure of species diversity would be subjected to significant change. Sustainable development of the ecoregion can be provided only by implementation of certain environmental management measures accompanied by long-term socio-ecological research and ecological monitoring.*

**Key words:** Long-Term Ecological Research network, DPSIR concept, socio-ecological systems, Ramsar sites, biodiversity changes.

### INTRODUCTION

Disregarding international level decisions and conservation efforts, ecosystem degradation and loss of biodiversity on the planet is continuing (Butchart *et al.*, 2010). The main reason for this is the lack of an integrated approach to the problems of nature conservation and research-based decision making (Haberl *et al.*, 2009). The International Long-Term Ecological Research network (ILTER) (<http://www.ilternet.edu>) came up with a new initiative of how to reduce the pressure of integrated socio-economic

factors on biodiversity. It is necessary to set up a multi-disciplinary research programme on the functioning of socio-ecological systems aimed at discovering process indicators for long-term monitoring to assure sustainability of the system (Haberl *et al.*, 2009; Mirtl *et al.*, 2013). In order to link the long-term changes in ecosystems with the socio-economic pressures, each of the ILTER national networks established a Long-Term Socio-Ecological Research (LT(S)ER) platform (Mirtl *et al.*, 2013; Singh *et al.*, 2013). The LTER-Europe network currently covers 21 member countries and 31 LT(S)ER platforms (Mirtl *et al.*, 2013).

Some of them have worked out conceptual schemes of interactions within socio-ecological systems based on the DPSIR (Drivers–Pressures–States–Impacts–Responses) concept (Haberl *et al.*, 2009).

In 2010, a national co-operative project was started aimed at elaboration of a conceptual model for the Engure LT(S)ER platform in Latvia. The Engure LT(S)ER region represents the catchment of the coastal Lake Engure, a Ramsar site. In the framework of the project, integrated studies were performed on ecological and social components of the platform. Digital maps were prepared on the distribution of geological and geographical factors (Strautnieks and Grīne, 2011; 2013), structure of landscape and landuse (Penēze *u.c.*, 2013), forest inventory (Laiviņš *u.c.*, 2013), dynamics of tree-ring growth (Dauškane and Elferts, 2011; Elferts *et al.*, 2011), population density, distribution of farmsteads *a.o.* parameters (Penēze *et al.*, 2013; Strautnieks un Grīne, 2013). For the Lake Engure Nature Park, the core area of the Engure LT(S)ER region, maps of distribution of vegetation, plant and bird species were prepared. The data on soil, sediment and water chemistry (Briede *et al.*, 2000; Kļaviņš *et al.*, 2011a; 2011b; Kļaviņš *u.c.*, 2013), analysis of the main influencing factors of Lake Engure (Springe *et al.*, 2011), plant community structure and species distribution (Auniņš *et al.*, 2000; Gavrilova and Baroniņa, 2000; Laime, 2000; Gavrilova *et al.*, 2011; Laiviņš *u.c.*, 2013; Rūsiņa *u.c.*, 2013), available long-term data on population structure of birds (Vīksne, 1997; 2000; 2013; Vīksne *et al.*, 2011), freshwater and marine aquatic communities (Strāķe, 2000; Kokorīte *u.c.*, 2013; Strāķe *u.c.*, 2013) and sea pollution (Seisuma and Kuļikova, 2000; Seisuma *et al.*, 2011); lake and coastal marine fish (Aleksejevs un Birzaks, 2013; Strāķe *u.c.*, 2013), insect communities (Karpa, 2000; Melecis *et al.*, 2000; 2013) were collected and analysed in relation to human activity, including fishery, agriculture, and tourism (Rozīte and Vinklere, 2011; Penēze *et al.*, 2013; Strautnieks and Grīne, 2013). Synthesis of these data allowed to come up with a conceptual integrated model of socio-economic biodiversity pressures and drivers for the Engure LT(S)ER platform. The article discusses the conceptual model of the platform.

## MODEL SELECTION

Social-ecological systems have complex structure and combine an extremely large number of elements. Development of the conceptual model of such a multidimensional stochastic system requires certain guidelines that can be elaborated by integration of knowledge provided by natural and social sciences on the basis of systems theory (Holling, 2001; Gunderson and Holling, 2002). According to Glaser *et al.* (2008), at least five important approaches can be identified among studies of social-ecological systems since the late 1990s:

- The evolutionary ecological orientation, focusing on adaptive renewal cycles in multi-scale, panarchical structures (Berkes *et al.*, 2003);

- Quantitative/formal approaches, which functionally analyse mutually embedded complementary systems and the conditions for the viability of systems and subsystems (Bossel, 2001);
- The “New Frankfurt School”, which examines society-nature relations and identifies social-ecological patterns and dynamics that satisfy human needs (Becker and Jahn, 2006);
- Complexity theory, focusing on nonlinear dynamic systems and the transfer of system expertise to strategic planning and adaptive management (Ratter, 2001);
- Pattern and archetype approach based on an intermediate scale of abstraction focusing on reappearing building blocks of social-ecological dynamics (Eisenack *et al.*, 2006).

In addition, the DPSIR framework has been widely used since 1995 by the European Environment Agency and by EUROSTAT, for the organisation of environmental indicators and statistics (Thomas, 1995).

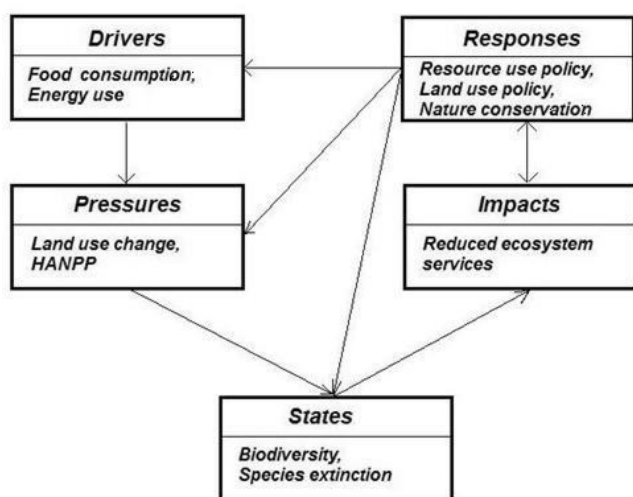
The evolutionary ecological orientation (Berkes *et al.*, 2003) is based on the study of how humans, across a wide range of cultural settings, have adapted to ecosystem changes in ways that influence the resilience to external shocks of the social-ecological system.

The quantitative/formal approach (Bossel, 2001) represents a systems-based derivation of a comprehensive set of performance indicators, identification of subsystems within the hierarchical structure of the general system, defining structure of these subsystems and finding conditions for viable functional coexistence of subsystems providing sustainability of the general system.

The “New Frankfurt School” (Berghoefer *et al.*, 2010) considers nature as not just an entity that is somewhere out of human society to be either consumed or protected. Instead, it is constituted through a three-way relationship between the individual, society, and the physical world. The school understands nature not as a given, causal, objective entity, but as a sphere whose boundaries are dynamic and socially constructed.

Complexity theory (Berkes *et al.*, 2003) considers social-ecological systems as complex nonlinear open systems capable of self organisation. Reorganisation of such a system is possible at certain critical points of instability. Holling’s adaptive renewal cycle (Holling, 2001) is an illustration of reorganisation that takes place within the cycles of growth and renewal.

The pattern and archetype approach (Eisenack *et al.*, 2006) aims to identify the features of single-case studies to develop theories of social-ecological system management success factors, based on large samples of case studies. Archetypes are a suitable way of representing generalisable system features by reducing complex interaction to basic



HNPP - Human appropriation of net primary production

Fig. 1. The DPSIR (Drivers–Pressures–States–Impacts–Responses) framework (after Haberl *et al.*, 2009).

mechanisms. They are used as a pattern approach to this task. The general idea is that each problem class is structured by core interactions, allowing to describe them as typical patterns.

DPSIR evolved as an interdisciplinary tool to provide and communicate knowledge on the state and causal factors regarding environmental issues (Fig. 1). It was developed as a framework for describing interactions between society and the environment (Svarstad *et al.*, 2008). Under the term ‘driving forces’ is understood socio economic and socio-cultural forces driving human activities, which increase or mitigate pressures on the environment. Under the term ‘pressures’ is understood stresses that human activities place on the environment. ‘State’ includes variables characterising environmental conditions e.g. pollutant concentration in air or water. ‘Impacts’ describe effects of environmental degradation e.g. biodiversity loss, decline of population numbers etc. By the term ‘responses’ is understood the reaction of society to the environmental situation e.g. introduction of cleaner technologies, environmental regulations a.o.

It has been recognised that the strength of the DPSIR framework is that it captures, in a simple manner, the key relationships between factors in society and the environment, and therefore, can be used as a communication tool between researchers from different disciplines and between researchers, on the one hand, and policy makers and stakeholders, on the other (Svarstad *et al.*, 2008). However, during recent years, much criticism has appeared concerning the DPSIR concept (Spangenberg *et al.*, 2002; Gobin *et al.*, 2004; Refsgaard *et al.*, 2006; Maxim *et al.*, 2009). It was concluded that for analytical purposes, the scheme is unsatisfactory. The simple causal relations assumed cannot capture the complexity of interdependencies in the real world. It is a relevant tool for structuring communication between scientists and end-users of environmental information, but it is inappropriate as an analytical tool (Maxim *et al.*, 2009).

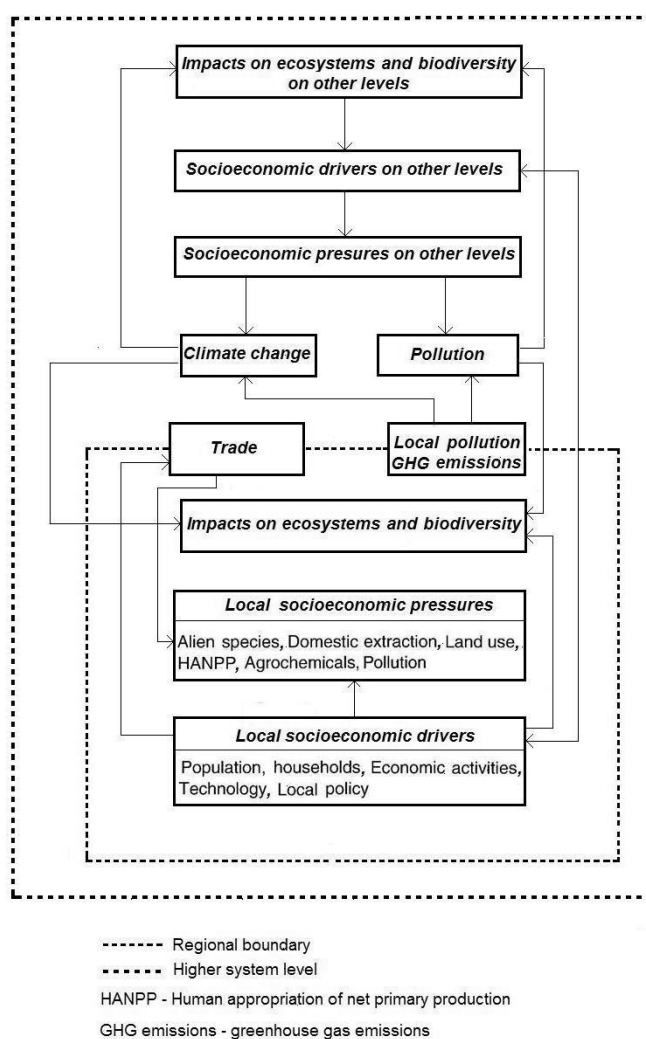


Fig. 2. DPSIR based conceptual model of LT(S)ER platform with specified attributes, describing influence of socioeconomic and environmental factors on the regional biodiversity (after Haberl *et al.*, 2009).

The approaches described above have so far been developed for the most part independently of each other and no comparisons have been made between them concerning their usefulness for modeling of LT(S)ER platforms. Until now, published results (Haberl *et al.*, 2009) are available only on testing of the DPSIR approach in building the conceptual model of LT(S)ER sites. We used guidelines of the DPSIR approach in developing a conceptual model of the Engure LT(S)ER platform (Melecis, 2011; Melecis un Kļaviņš, 2013). Haberl *et al.* (2009) changed the DPSIR modelling guidelines by introducing a spatial dimension in defining drivers (Fig. 2).

The system was spatially demarcated and drivers were subdivided in two groups — external and local. They considered an LT(S)ER region as homogenous territory in relation to ecological and socioeconomic factors. In fact this not always occurs. The territory of the Engure LT(S)ER is highly heterogenous and can be subdivided into several zones or sub-regions with different ecological characteristics (Eberhards and Saltupe, 2000; Melecis *et al.*, 2011).



## SPATIAL STRUCTURE OF THE ENGURE LT(S)ER PLATFORM

The preliminary version of the conceptual model of the Engure LT(S)ER platform included four sub-regions (Melecis, 2011; Melecis and Kļaviņš, 2013). Later, Laiviņš *et al.* (2013) proposed more detailed subdivision of the terrestrial part of the region based on geological age of sub-regions (Fig. 3; Table 1):

The Northern Kursa Upland is located on a rise of the sub-Quaternary surface which dips in the direction of the depression of the Gulf of Rīga. The Uplands represent the highest relief position of the drainage area (average 53.7 m above the sea level). This sub-region comprises 48% of the total area of the Lake Engure drainage basin. Geologically these are the oldest soils which became free from ice cover more than 13 thousand years ago. Glacigenic sediments are formed by loam and sandy loam, soils are poorly drained. Due to articulated relief, drainage conditions of the territory are highly variable. Most of the small rivers of the region begin their flow to Lake Engure from such places (Eberhards and Saltupe, 2000; Strautnieks and Grīne, 2011).

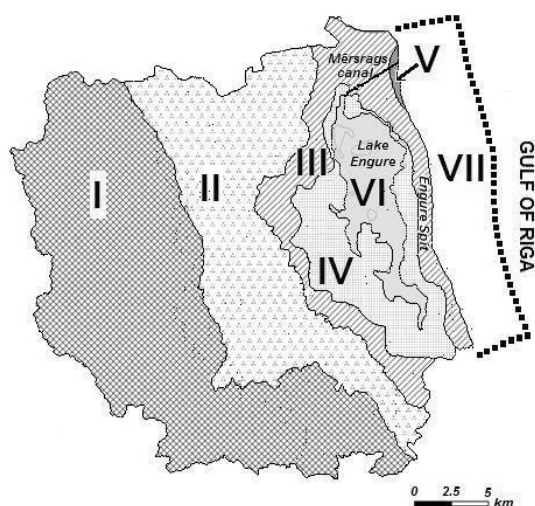


Fig. 3. Structure of sub-regions of the Engure LT(S)ER ecoregion. I – Northern Kursa Uplands; II – Baltic Ice Lake plain; III – Littorina Sea plain with Engure Spit; IV – Drained lakebed zone; V – Limnea Sea zone; VI – Lake Engure; VII – Coastal part of the Gulf of Riga (after Laiviņš u.c., 2013).

Table 1

GEOLOGICAL AGE AND AREA OF TERRESTRIAL AND AQUATIC SUB-REGIONS OF THE ENGURE LT(S)ER ECOREGION\*

Sub-region	Area, km <sup>2</sup>	Geological age
Notern Kursa Upland	292.4	13 500
Baltic Ice Lake Plain	181.2	11 500
Littorina Sea Plain	125.0	7500
Limnea Sea zone	2.7	2800
Drained lakebed zone	70.7	170
Lake Engure	45	4000
Coastal part of the Gulf of Rīga	110.4	unknown

\* After Laiviņš u.c., 2013)

The sloping plain of the Baltic Ice Lake covers 27% of the drainage area and falls towards the east and south-east. It represents a lowland covered by marine sediments, dominated by sand, gravel, and organogenic material formed 13 500 years ago. The Baltic Ice Lake longitudinally is crossed by sandy inland dunes, which were formed after the regression of the Baltic Ice Lake and can be considered as secondary barriers to natural surface drainage on the surface of the Baltic Ice Lake Plain. For this reason, large areas of wet soils are located in front of the dune belts (Eberhards and Saltupe, 2000; Strautnieks and Grīne, 2011).

The Littorina Sea plain (125 km<sup>2</sup>) includes lands surrounding Lake Engure. The parent rock was formed about 11 500 years ago and is composed of marine sediments, sand, aleirite, and organogenic deposits. The relief of the territory is quite heterogeneous; there are several dune belts on the Engure Spit along the coast of the Gulf of Rīga and also on the western part of Lake Engure. However, the average height of the territory above the sea level is only 5.1 m (Eberhards and Saltupe, 2000; Strautnieks and Grīne, 2011).

The drained lakebed zone (70.7 km<sup>2</sup>) was formed only 170 years ago after the digging of Mērsrags Canal in 1842, which connected Lake Engure with the sea. The drained lakebed of Lake Engure covers about 13% of the total area of the drainage basin (Eberhards and Saltupe, 2000).

The Limnea Sea zone is a comparatively small territory (2.7 km<sup>2</sup>) on the NE part of the Engure LT(S)ER region. The parent material was formed about 2800 years ago by sand and coarser material containing pebble and boulders (Laiviņš u.c., 2013).

Lake Engure belongs to coastal lakes formed as a remnant of Littorina sea about 4000 years ago. Lake Engure is the largest relict water body along the coast, and has remains from the time of the Littorina Sea in the course of marine regression. The Engure Spit occurred initially as a large underwater bar, and later as a spit above water level with beach and parallel dune ridges, separating a bay of several kilometers width from the open sea (Eberhards and Saltupe, 2000).

The geological structure, in particular Quaternary deposits and relief, form the background of the development of soils and landscapes. Soil development shows a pattern of decreasing age from west to east. The soils on the Northern Kursa Upland are older than those on the Baltic Ice Lake and the soils of the later are older than soils in the area of Littorina sea plain. The youngest soils are those in the drained lakebed zone around Lake Engure, which are only 170 years old (Strautnieks and Grīne, 2011).

The underwater part of the coastal area has mostly glacial marine deposits with patchy structure. The sea bottom coverage is very diverse ranging from stone reefs to soft bottoms (Strāķe *et al.*, 2013). The geological age of the deposits is still unknown.

Geology and relief of zones described above gave rise to a specific ecosystem structure, and hence specific background conditions of development of economy and human settlement.

## FLOW-CHART OF CONCEPTUAL MODEL

The preliminary version of the conceptual model of the Engure LT(S)ER platform (Melecis, 2011; Melecis and Kļaviņš, 2013) describes only the spatial aspect of relationships of drivers, pressures and states for an undefined period of time. This model lacks the temporal dimension, which to our opinion is of great importance for this model. The Engure LT(S)ER region has gone through several historical periods with different political systems, each of which is characterised by a different economy, different intensity of man's impact on ecosystems and biodiversity, as

well as different public attitudes towards use of natural resources. Without going into fine detail, we pointed out the following three periods:

1. Period from the beginning of 19<sup>th</sup> century to the middle of the 20<sup>th</sup> century including the time of the first independence of Latvia (1918–1940);
2. Period of Soviet occupation (1940–1991);
3. Period following the restoration of the independence of Latvia (1991 – up to now).

For each of these periods a separate flow-chart was constructed (Figs. 4–6). These periods differed by antropogenic pressure to the landscape, in particular intensity of agriculture and environmental pollution reflected by chemical composition of Lake Engure sediments (Kļaviņš *et al.*, 2011b).

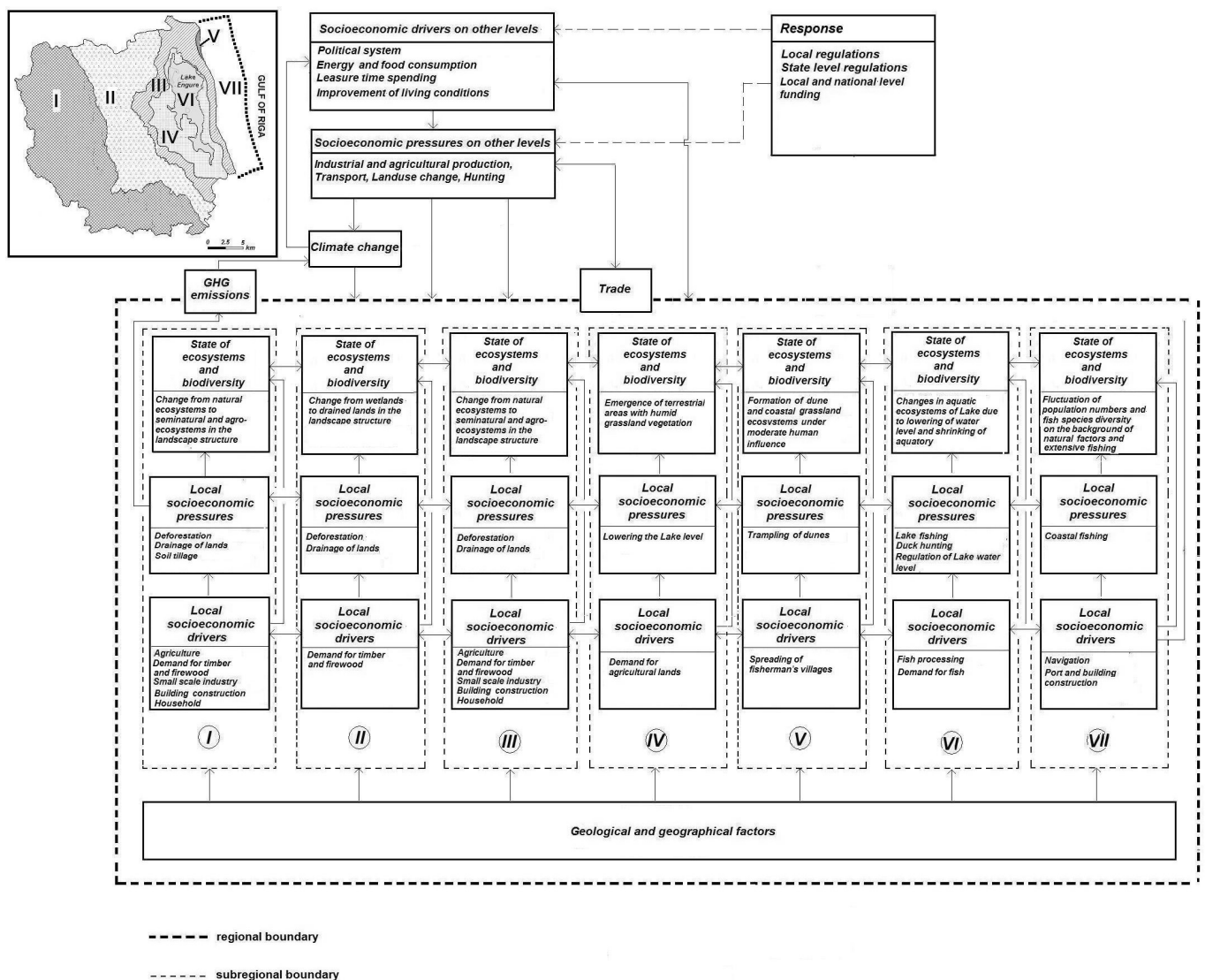


Fig. 4. Flow-chart of the conceptual model of the Engure LT(S)ER platform for the period from the beginning of 19<sup>th</sup> century to the middle of the 20<sup>th</sup> century, including the time of the first independence of Latvia (1918–1940). The model is based on the DPSIR (Drivers–Pressures–States–Impacts–Responses) concept. The spatial sub-units (sub-regions) marked by Roman numerals are distinguished by different landscape geological structures and geographical locations. For designations see Fig. 3.

The 1<sup>st</sup> period can be characterised by extensive and widespread agriculture (Fig. 4). The territory was subjected to strong deforestation because wood was widely used not only for building construction, but also for heating, iron ore smelting, production of wood-derived tar and charcoal (Barzdeviča, 2013). Increase in population numbers and shortage of lands was the main reason why Lake Engure water level was lowered in 1842 by digging the Mērsrags Canal. Agricultural practices of the estates and private farms were quite environmentally friendly, except maybe at the very end of the period, when modern methods of agriculture started to spread among the most prosperous farmsteads, including wider use of artificial fertilisers. During this period, environmental policy was not well developed. Because no environmental monitoring existed, there is no data for this period on transboundary air pollution brought from industrial regions of Europe. The use of natural resources (forests, game animals, agricultural lands) was governed by the state law and local regulations issued by the nobles. The human society was still living in illusions of

inexhaustibility of natural resources, so there was little feedback in the form of 'response'. Only on the very end of the period, during the first Latvian Republic, the first list of protected plant species was published and the first nature reserves were established (Leitis, 2013b).

The 2<sup>nd</sup> period (Soviet occupation) can be characterised by highly devastating attitude to natural resources (Fig. 5). Private lands were deprived and joined in big collective farms (kolkhozes), and people from single farmsteads were concentrated in village centers of these collective farms. Artificial fertilisers and pesticides were used in large quantities, causing pollution of soils and rivers. Up to the Gorbachev's declaration of Glasnost in 1985, it was officially forbidden to talk about environmental pollution problems in the former Soviet Union. Only in the end of 1980s, a large state-supported environmental monitoring system was implemented under the GIDROMET (the state hydrometeorological committee of the USSR). However, biodiversity conservation was supported by the Soviet ideology long be-

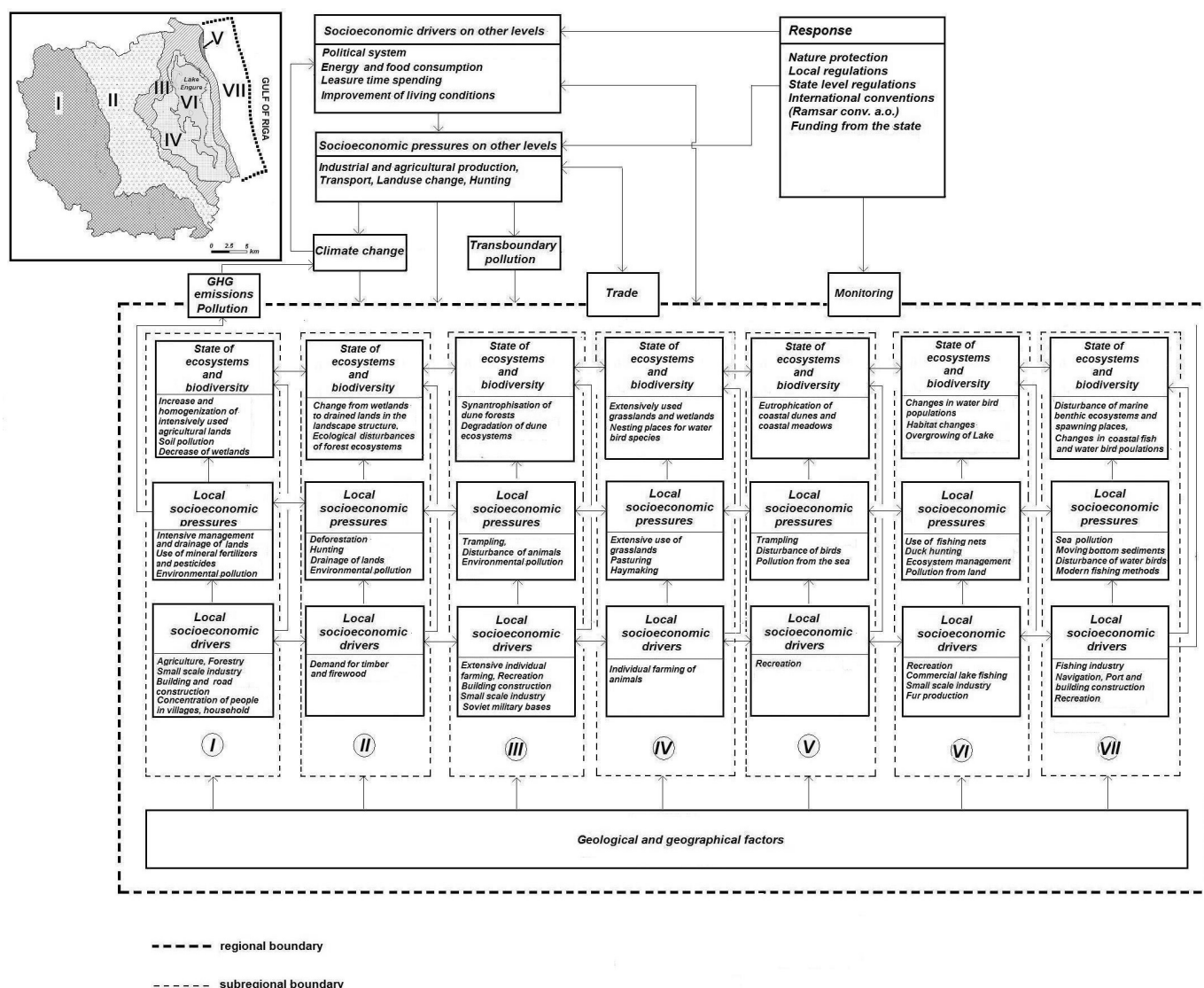


Fig. 5. Flow-chart of the conceptual model of the Engure LT(S)ER platform for the period of Soviet occupation (1940–1991). The model is based on the DPSIR (Drivers–Pressures–States–Impacts–Responses) concept. The spatial sub-units (sub-regions) marked by Roman numerals are distinguished by different landscape geological structures and geographical locations. For designations see Fig. 3.



fore (Bowers, 1993). During this period many nature protection areas and sanctuaries were established and the first version of the Red Data Book of Latvia was prepared by the Institute of Biology (Leitis, 2013b).

The 3<sup>rd</sup> period is characterised by a decrease in human pressure to the ecosystems of Latvia (Fig. 6). After the restoration of independence, major restructuring took place in the state policy and economy. Because of significant reduction in industry and removal of Soviet military bases, local environmental pollution decreased (Melecis *et al.*, 1998). Non-economic use of fertilisers and pesticides was stopped in line with land privatisation. However, many new land-owners and farmers soon discovered that they could not provide agricultural products to the market by competitive prices. It turned out to be unprofitable to raise cattle even for their own use. Many fields and farms were abandoned and overgrew with secondary forest. Some previously military territories where access for people was limited for many years showed even increase in biodiversity. After the

restoration of independence strong emphases was put on the development of a environmental monitoring programme and nature protection. The state monitoring system was developed, which included monitoring of biodiversity. Latvia has signed all the international conventions on the nature protection. After joining the EU, Latvia is committed to comply also with the EU nature conservation directives (Leitis, 2013b).

For each sub-region, local drivers, pressures and most important effects on the ecosystems and biodiversity during the given period of time are shown in the boxes (Figs. 4–6). It should be noted that, like in conceptual models of Haberl *et al.* 2009 (Fig. 2), no ‘impacts’ are included in the model as separate flow-chart blocks, because in most of sub-regions, there was no implemented long-term monitoring of biodiversity changes, except for some ecosystem components of the Lake Engure Nature Park during the last decades. Therefore, there are almost no data from which one can derive the strength of impacts of particular factors on

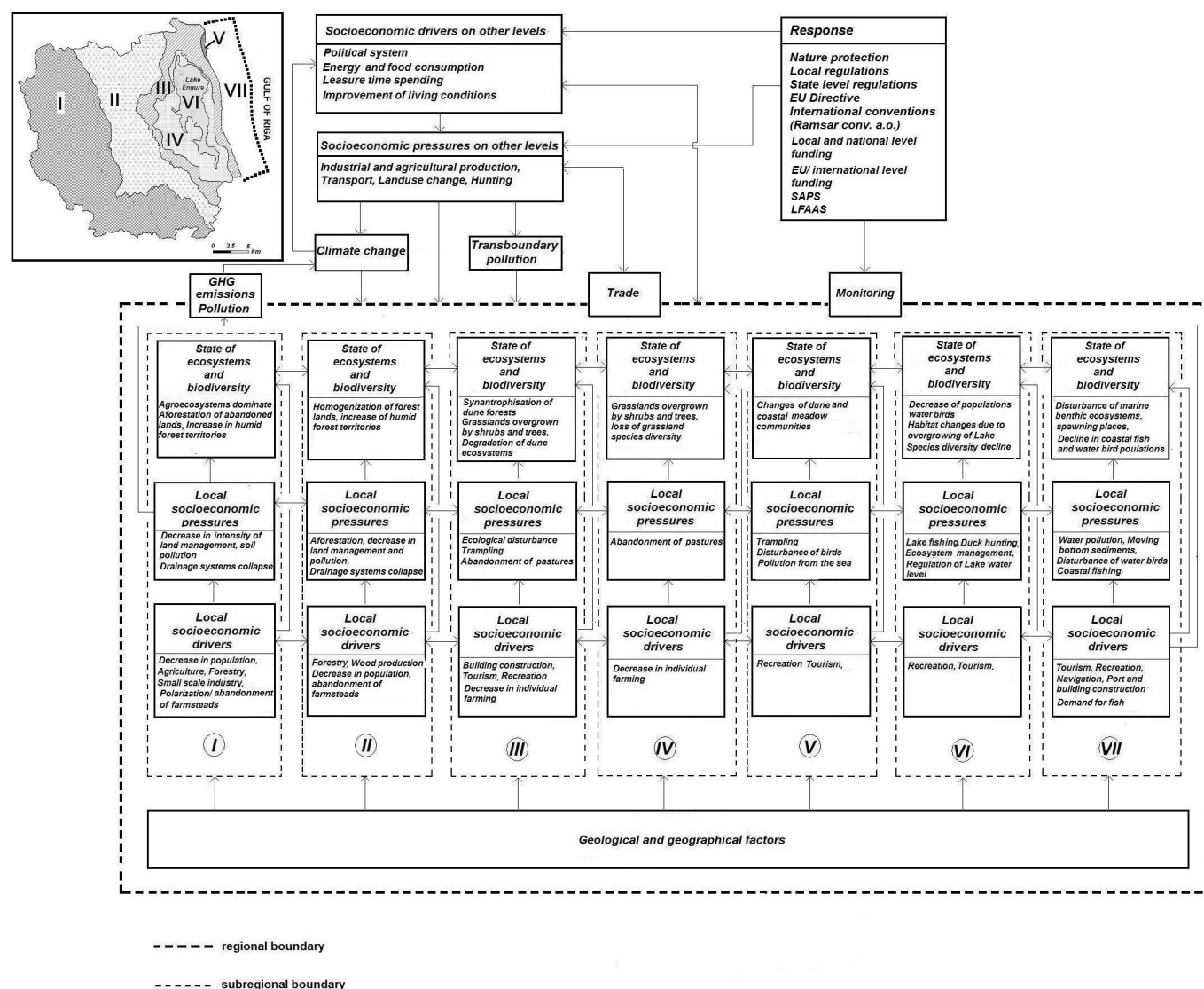


Fig. 6. Flow-chart of the conceptual model of the Engure LT(S)ER platform for the period following the restoration of the independence of Latvia (1991 – up to now). The model is based on the DPSIR (Drivers–Pressures–States–Impacts–Responses) concept. The spatial sub-units (sub-regions) marked by Roman numerals are distinguished by different landscape geological structures and geographical locations. For designations see Fig. 3.

biodiversity. What is shown is only the result — the present state of the biodiversity component.

The marine coastal zone is of particular significance to the LT(S)ER platform, since from ancient times people have been living in the region, and especially coastal villages have been closely connected with marine fishing, fish processing and trading (Leitis, 2013b; Zēberga un Ērglis, 2013). Human pressure to marine coastal ecosystems stems from multipurpose use of them: navigation, port development, fishing, water pollution, and recreation. The most sensitive and ecologically significant components of marine coastal ecosystems are unique swards of brown algae covering large sea bottom areas along the coast. These are spawning places for economically important fish species.

## NORTHERN KURSA UPLANDS

For the Northern Kursa Uplands, since the early 19<sup>th</sup> century, the dominating process has been transformation of natural ecosystems into seminatural and agro-ecosystems. The landscape of the North Kursa Uplands is dominated by undulating plain. On the steeper hill slopes, surface runoff predominates, while in the relief depressions due to increased moisture conditions peat bogs have formed. Geology and relief conditions predetermined relatively high agricultural activity of these territories. Already during the 1<sup>st</sup> period, the territory was subjected to intensive deforestation and amelioration of soils (Fig. 4). During the 2<sup>nd</sup> period (Fig. 5), even peat soils on relief depressions in many places were ameliorated by artificial drainage (Penēze u.c., 2013). Agricultural development through creation of large fields and application of heavy machinery was not always compatible with sustainable cultivation in hilly conditions, resulting in soil erosion by meltwater. Land became susceptible to erosion by meltwater from snow and rain, with increasing transport of mineral and organic matter and biogenic elements from the soil to watercourses. The short length of the rivers (only some tens of kilometers) and a sufficient natural fall eased transport of sediment and biogenic elements from cultivated areas to Lake Engure and floodplains of the main rivers (Eberhards and Saltupe, 2000).

At present, the landscape structure is dominated by agroecosystems. Forests and shrubs contribute only about 30% of the area. Forests are highly fragmented. The presence of well drained soils on loamy and sandy loamy bedrock and hilly undulating relief created specific conditions for topography of forest habitats. About half of the forest habitats are eutrophic forest types, the other half are mesotrophic, and only 2% are oligotrophic. Forest stands are formed by 15 tree species, and the area of coniferous and deciduous forests is similar (Laiviņš u.c., 2013).

Developing agriculture and gardening was responsible for increasing numbers of escaped species from gardens (31 species) and invasive species of plants within the sub-region. However, in general the vegetation of the territory can

be regarded as oligo- to mesohemerobic according to classification of vegetation by hemerobity (Laiviņš u.c., 2013).

According to historical data, already during the 17<sup>th</sup> and 18<sup>th</sup> centuries, the centres of economical activities were large manors (Strautnieks and Grīne, 2013). During 1918–1939, most of the farmsteads were concentrated around these manors, and during the Soviet occupation these lands were nationalised and joined into big socialistic state farms (kolkhozs). Along with agriculture, local communities were involved also in small-scale enterprises engaged in processing of agricultural products and wood. The periods of the highest economical activity were in the 19<sup>th</sup> and 20<sup>th</sup> centuries, when the territory had the highest population. During the 1<sup>st</sup> period, dispersion of communities was prevailing, but in the Soviet period most farmsteads were demolished and people moved to newly built collective farm centres with two- to three-storied living houses. Small patches of arable land were rejoined in large uniform agricultural fields and very few balks and field margins remained intact. In the 3<sup>rd</sup> period, after the restoration of independence of Latvia, this played a crucial role in the socio-economical development of the sub-region. Although many lands were returned back to their previous owners, not all of them were able to start agricultural production in the new competitive conditions. Imported agricultural products outcompeted the local ones, making the local extensive farms nonprofitable. As a result, large territories of agricultural fields and meadows were abandoned and overgrew with bushes. The area of secondary forests was increased by 3%. People who lived in previous collective farm centres became unemployed. Most of them, in particular younger persons, migrated to big cities or emigrated from the country. Strong depopulation of the territory took place. Between 2000 and 2009, the population of municipalities of the sub-region decreased by 7% (Anonymous, 2012). In this difficult economical situation, the Single Area Payment System (SAPS) and the Less Favoured Area Payment Support Scheme (LFASS) became the key responses for optimisation of the structure of the landscape. About 70% of agricultural lands of the territory now are receiving SAPS and 40% are supported by LFASS (Penēze *et al.*, 2013). The new economical situation caused polarisation of private farms. Successful ones even increased their arable lands by leasing territories from land owners not engaged in agricultural production. There appeared a specific term for those land owners not engaged in agricultural production and mostly living far from their land properties in cities — ‘couch farmers’.

An important factor determining the spatial distribution of agricultural lands was the quality of roads. Due to the low budgets allocated for the road construction and roadworks the quality of roads decreased drastically all over the country. Many smaller peripheral roads leading to strongly underpopulated areas became impassable. Thus, marginalisation processes increased in the landscape (Penēze *et al.*, 2013; Strautnieks and Grīne, 2013).



Therefore, the main driver for the formation of landscape ecosystem structure of this sub-region still is food production by agriculture, and to a less extent, wood production. The sub-region has no nature-protected areas and is dominated by seminatural ecosystems and agroecosystems.

## BALTIC ICE LAKE PLANE

The zone of the Baltic Ice Lake plain is much less affected by agriculture, because soils are infertile and most of the area suffers from excess moisture. For humans, the only alternative to agriculture there is forestry (Penēze *et al.*, 2013; Strautnieks and Grīne, 2013). More than 90% of the sandy plain of the Baltic Ice Lake is covered by mesotrophic or oligotrophic pine forests, with isolated farms located only along river valleys. During the 1<sup>st</sup> to 2<sup>nd</sup> periods (100–200 years), and particularly in 1850–1990, the wet forests and bogs were specifically targeted for large-scale forest drainage, and meandering rivers with their large flooded meadows for regulation. About 38% of forests have been drained by a dense network of ditches crossing the area (Eberhards and Saltupe, 2000; Laiviņš *u.c.*, 2013).

Due to the low intensity of agriculture, the flora of the region includes very few escaped species from gardens (16 species), which are mostly distributed along roadsides and small river banks. The flora of the region belongs to the mesohemerobic class (Laiviņš *u.c.*, 2013). The territory has a very low population density — less than 7 ind./km<sup>2</sup>, and since the end of 20<sup>th</sup> century, the population of the area has been decreasing. Even previously existing small areas of agricultural lands now are abandoned and afforestation of the region has increased by 14% since the 20<sup>th</sup> century. Agricultural areas applying for SAPS or LFASS comprise less than 1%. People are mostly concentrated in villages, which are located on the cross roads with largest towns of the Kurzeme region. Few people are employed in agriculture, the others in small-scale wood industry and fishing (Strautnieks and Grīne, 2011). The landscapes of the sub-region are dominated by seminatural and natural ecosystems, and there are no protected nature reserves.

## LITTORINA SEA PLAIN WITH ENGURE SPIT

The Littorina Sea plain is highly heterogeneous. The flat, sandy depositional belt of the Littorina Sea plain has large areas used for agriculture, interdispersed with patches of forest. The eastern part is the Engure Spit, which represents a unique nature area where, due to lowering of the Lake, natural biotic successions can be seen extending from the Lake shore to the present shore of the Gulf of Rīga. It includes reedbeds and 130–160 year-old dune habitats, which form the axis of the spit. There is a successional gradient towards the sea by increasingly recent lower series of parallel dunes ending with a coastal dune having a narrow, mostly overgrown beach and a shallow, gently sloping nearshore zone (Eberhards and Saltupe, 2000; Laiviņš *u.c.*, 2013).

The main anthropogenic factors affecting ecosystems and biodiversity within this zone are land use change, building construction and recreation (Penēze *et al.*, 2013). It should be noted that this zone is particularly rich in ecologically valuable grasslands, used by local people for hay making and pasturing for centuries. At present, small scale farming is not profitable, grasslands are abandoned and have overgrown with shrubs (Rūsiņa *et al.*, 2013).

The soils of the Littorina Sea plain developed on nutrient-poor parent material, and there are very few arable lands except pastures and meadows for hay making. The western part of the plain suffers from a high ground water level and poor drainage conditions, because it is covered by a dense set of ditches and most of the small river flows have been regulated. The history of the development of agriculture is rich in projects concerning drainage of agricultural and forest lands. About 25% of the forests were drained during the 1<sup>st</sup> and 2<sup>nd</sup> period. One of the largest projects was the construction of a large polder in the northeast part of the ecoregion, built for transfer of the excess of water from the agricultural lands to Lake Engure (Strautnieks and Grīne, 2011).

The area of the Engure Spit is well drained. Relief and parent material largely determine the structure of forests of the Littorina Sea plain. On the lowlands of the western part, there are mostly deciduous and mixed forests, while the dunes of the Engure Spit are covered exclusively by oligotrophic pine forests. Human settlements are concentrated mostly on the eastern coastal part of the Engure Spit. Unlike other the areas, this has been subjected to much stronger human pressure. During the 1<sup>st</sup> and 2<sup>nd</sup> period the coastal area has been developing as a row of fisherman's villages. There were no agricultural fields, except small gardens around houses. At present on the western part of Lake, economic activities are decreasing with population size, and on the coastal part of the sea building construction is increasing, despite of the fact that fishing and fish processing gradually declined since the early century due to the new EU fishing regulations. Active building of summer houses and small hotels is now taking place in the coastal area (Strautnieks and Grīne, 2011), and therefore the forest areas have decreased by 3% (Laiviņš *u.c.*, 2013). Unlike many other countrysides of Latvia where the population is decreasing, in the area of the Engure Spit, it increased by 3% between 1990 and 2010 (Anonims, 2011a).

Most of the area now belongs to the Lake Engure Nature Park. If strong regulations were not exerted on building construction, it would increase in the coastal area. Due to infertile soils, diversity of forest ecosystems in the area is very low, only eight tree species were recorded. In contrast, gardening activities have resulted in high numbers of escaped species from gardens — 49. However, the vegetation can be classified as mesohemerobic (Laiviņš *u.c.*, 2013).

The LENP is one of the best investigated territories of Latvia regarding species diversity in different groups of organisms. The species lists include 44 mammal species: 5 in-

sectivores, 5 bats, 2 hares, 14 rodents, 4 ungulates, and 14 carnivores. Among them, brown bear *Ursus arctos* and wolverine *Gulo gulo* have been recorded only once (Vītols, 1981). Carnivores include two alien species – raccoon dog *Nyctereutes procyonoides* and American mink *Mustela vison*, which have become the most numerous mammalian predators in the LENP and are a serious limiting factor for breeding waterbird populations. Eight mammal species recorded in LENP are included in the Red Data Book of Latvia. Several species which are rare in most European countries, are very common as beaver *Castor fiber*, and common otter *Lutra lutra*, wolf *Canis lupus* and lynx *Lynx lynx*. Shooting of American mink, raccoon dog and beaver is allowed without bag limits; shooting of wolf and lynx is limited according to population size (Anonīms, 2011c).

Varied moisture conditions ranging from dry sand dunes to a variety of wetlands provide favourable living conditions for both amphibians and the reptiles. There are 14 species of amphibians and reptiles. Four species (*Pelobates fuscus*, *Bufo calamita*, *Coronella austriaca*, and *Lacerta agilis*) are included in the Red Data Book of Latvia (Andrušaitis, 2003).

LENP is the only location for several rare protected plant species, such as Clubmosses *Lycopodium dubium*, Little Grapefern *Botrychium simplex*, Sweet Grass *Puccinellia capillaris*, and Fly Orchid *Ophrys insectifera* (Anonymous 2010).

#### THE DRAINED LAKEBED ZONE

The geologically youngest area is the drained lakebed zone, which formed after lowering of the Lake's water level in 1842 to release lands for pastures and meadows for hay making. During the 1<sup>st</sup> period, these lands were used quite actively by local farmers for hay making and pasturing. During the Soviet occupation period, intensity of use of these lands gradually decreased, partly due to establishment of a nature protection regime on the part of the territory along the lake. Since the beginning of 1990s, the territory was practically abandoned and gradually overgrew with shrubs and secondary forest (Viksne, 1997). In our days, they are hopelessly doomed to overgrow by reeds and shrubs unless large herbivores are introduced (Laiviņš u.c., 2013).

Soil formation took place on marine sediments, sand, aleirite, and organogenic material; therefore, soils there are infertile and suffer from excess moisture and inundation. Vegetation is dominated by short-term unstable communities. The drained parts are covered by mesotrophic forests formed mainly by Scots pine *Pinus sylvestris*; only seven tree species occur. The scarcity of human settlements and agricultural lands cause low numbers of adventive species and escaped species from gardens (5 and 21, accordingly). However, in general the vegetation of this area can be regarded as mesohemerobic (Laiviņš u.c., 2013). Less than 1% of agricultural lands receive SAPS or LFASS (Strautnieks and Grīne, 2013).

A large part of the territory belongs to the LENP. Overgrowing of meadows by shrubs and reeds has negative impact on nesting of several protected bird species. Administration of the Nature Park in cooperation with researchers of the Institute of Biology is actively working on effective nature management measures to improve the situation (Viksne, 1997; Šiliņš and Mednis, 2013). The effects of reed burning was investigated on nesting success of water birds. Since 2004, large herbivores were introduced along the Lake (Šiliņš and Mednis, 2013). The lakebed zone includes many rare habitats (mainly marshlands and forests) of European importance. Among them are large areas of Western taiga (9010), Alluvial forests with Black alder *Alnus glutinosa* and Weeping Golden Ash *Fraxinus excelsior* (91E0), residual alluvial forests (91E0), and deciduous swamp woods (9080) (Anonīms, 2011a).

#### LIMNEA SEA ZONE

The Limnea sea zone is a unique part, despite its small area, because of ecologically valuable coastal grasslands, which are subjected to direct impact of the sea (Laiviņš u.c., 2013). The dune and meadow habitats contain many protected species of plants. There are several habitats of European importance: perennial vegetation of stony banks (1220), boreal Baltic sandy beaches with perennial vegetation (1640), foredunes (2120), and embryonic dunes (2110). Besides habitats of European importance, there are also habitats significant for Latvia, such as pioneer communities with Grey Hair Grass *Corynephorus canescens* and dry forests and forest edges with Bloody Cranesbill *Geranium sanguineum*, Small Pasque Flower *Pulsatilla pratensis*, and Mountain Parsley *Peucedanum oreoselinum* (Anonīms, 2011c). Besides those species, the territory also is rich in adventive species and escaped species from gardens (15 and 20 accordingly) and could be attributed to the mesohemerobic vegetation class. This part of the coastal area is still not subjected to building construction, but is affected by recreation and tourism (Laiviņš u.c., 2013).

#### LAKE ENGURE

Lake Engure, a Ramsar site, is the core zone of the Engure LT(S)ER region. Lake Engure with its adjacent coastal wetlands was given the status of the Ramsar site in 1995 due to its rich bird fauna — 186 nesting species. Many species of birds use the area as a resting place during migration. The state is now responsible for this nature reserve, and all of the regulations concerning nature protection and management measures of habitats are focused on water birds. In 1998, the Lake Engure Nature Park was founded. Special regulations issued by the park administration encompass tourism, recreation, hunting, lake fishing, and other human activities. Based on long-term data, the Lake Engure Nature Park management plan (Anonīms, 2010) was developed and accepted by the Advisory Council of the Nature Park, which included scientific researchers and representatives of regional municipalities. Since 2004, the terri-

tory is on the NATURA 2000 list (Leitis, 2013a). Regular ornithological monitoring of this area has been performed by the Institute of Biology since 1958. Since 1995, long-term research was started on Lake Engure aquatic ecosystems, the surrounding wetlands and terrestrial ecosystems (Melecis *et al.*, 2005).

The Lake's water chemical composition is determined by geological factors of its formation as well as inflow water chemical composition brought by small rivers of the drainage basin (Kļaviņš *et al.*, 2013). The main feature of the chemical composition of the water is high concentration of calcium, which plays essential role in the formation of Lake's biotic communities. Charophytes are the key component of this community responsible for buffering of concentrations of phosphorus brought from the drainage areas by the rivers. Disappearing of Charophyte communities in some places of the Lake and substitution of them by vascular plants should be regarded as warning signal for the degradation of Lake's clear-water state. Until now, Charophytes successfully competed with phytoplankton algae in binding of biogenic substances, mainly phosphorus, brought by the river inflows to the Lake. Concentration of algae remains low and cannot increase to cause „bloomings” of the Lake, and the water turbidity remains high (Kokorīte *et al.*, 2013).

Man has substantially changed the ecological conditions of the Lake by lowering its water level already during the 1st period when the Mersrags Canal was dug in 1842. The area of Lake was decreased by half and mean depth by 1.5 m. Today, the average depth is only 0.4 m and the maximal depth is only 2.1 m (Viksne, 1997). During winters with thick ice cover, fish lack oxygen. Man's impact on the Lake's ecosystem by lowering its water level should be regarded as the main pressure responsible for decreasing of species diversity of fish communities during the last centuries (Aleksjevs un Birzaks, 2013). Now, there are only 16 fish species, while still in the 1930s there were at least 4–5 species more, including such common fish as eel *Anguilla anguilla*, catfish *Silurus glanis*, pike-perch *Stizostedion lucioperca*, and carp bream *Abramis brama*. Connection with the sea through the canal does not substantially affect the fish species communities, mostly being casual as for example migration of salmon *Salmo salar*, whitefish *Coregonus lavaretus* and flounder *Platichthys flesus* in the

northern part of the Lake. However, smaller aquatic organisms of benthos have formed specific oligo- and mesohaline species communities in the location where the Lake and sea waters mixing occurs, thereby increasing species diversity of Lake's benthos community (Springe *et al.*, 2011; Kokorīte u.c., 2013). In 1966, the goldfish *Carassius auratus auratus* was introduced to the Lake. Considering its relatively higher resistance to low oxygen levels it may become invasive in the future (Aleksjevs un Birzaks, 2013).

Lake fish communities are under permanent pressure by fishing. The largest amount of fish are obtained by nets. The local fishermen have to buy licenses either for fishing for commercial purpose or for home consumption. Analysis of the data from commercial catches of the previous periods and recent control catches performed each year did not show any decline in most important fish species (Aleksjevs un Birzaks, 2013) suggesting that the laws and restrictions put on the consumption of Lake's fish resources provide sustainable use of these resources.

Long-term research on changes in populations of birds, especially ducks and Black-headed Gull *Larus ridibundus*, have been carried out (Viksne, 1997; 2013). These studies showed several, largely human induced factors having direct or indirect effects on bird population numbers and species community structure (Viksne, 2013) (Fig. 7).

Climate warming as an external factor seems to be responsible for some changes in the species composition of nesting birds observed during the last 50 years (Viksne, 2000). Nine bird species of southern origin (Greylag Goose *Anser anser*, Gadwall *Anas strepera*, Collared Dove *Streptopelia decaocta*, Middle Spotted Woodpecker *Dendrocopos medius*, Bearded Tit *Panurus biarmicus*, Savi's Warbler *Locustella luscinioides*, Great Egret *Egretta alba*, Ferruginous Duck *Aythya nyroca* and Red-crested Pochard *Netta rufina*) have started nesting, while five northern species (Red-breasted Merganser *Mergus serrator*, Hen Harrier *Circus cyaneus*, Dunlin *Calidris alpina*, Ruff *Philomachus pugnax* and Wood Sandpiper *Tringa glareola*) have ceased nesting in the region. Cormorant *Phalacrocorax carbo* (newcomer in Latvian breeding bird fauna) deserves special attention because of its sudden expansion. Among specially protected species at the European level, Cormorant has undergone an almost explosive invasion in many European

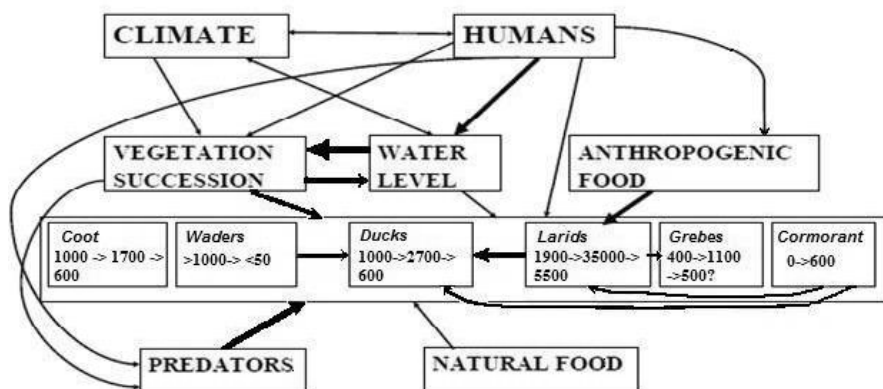


Fig. 7. Relationships between various factors and waterbirds in Lake Engure during 1948–2013. Numbers in boxes describe trends in bird population changes from the beginning (first figure) to the end of the period (last figure). For some species also population sizes for the middle of the period in the 1980s are shown (after Viksne *et al.*, 2011).



countries (including Latvia) during the last decades. The species is highly competitive and nests in big colonies, which have unfavourable effects on the surrounding environment and other bird species, and the species consumes relatively high numbers of fish (Viksne, 2013).

Lowering of water level changed the Lake's ecosystem, providing favourable conditions for development of emergent vegetation, which in certain stages is an ideal waterbird breeding habitat. Recent observations showed that due to increased precipitation during winter, floods from the drainage basin cause high water levels for longer periods in spring (Kļaviņš *et al.*, 2011; Kļaviņš u.c., 2013). Expanding of emergents hinder outflow of water to the sea, and many duck and wader nesting sites remain flooded during the whole breeding season, and thus dabbling duck feeding areas have decreased (Viksne, 2013).

Successional changes of vegetation are a very powerful factor explaining long-term changes in bird numbers and species composition. As follows from Fig. 7, for Coot, ducks, larids and grebes the highest number of breeding pairs was observed just in the middle of our observation period in the 1970s and 1980s, when there was optimal structure of emergent vegetation. Merging of separate small stands into huge reed dominated massives can explain decline of breeding populations of these waterbirds. Wader populations declined dramatically from the very beginning of observations, due to gradual overgrowing of meadows with reeds and shrubs.

Availability of anthropogenic food (fish in harbors and canneries, mink food in farms) for Black-headed Gull in the surroundings of the lake allowed increase of its population from 170–230 breeding pairs in 1949 to 34 000 pairs in 1986. Socialistic mismanagement in fisheries and mink farming was ceased in early 1990s, and Black-headed Gull numbers gradually declined to 4200 pairs in 2002. As several duck species and grebes prefer nesting in Black-headed Gull colonies due to better protection of nests at least from avian predators, decline of Black-headed Gull seems to be one of important reasons of decline in duck populations. This example illustrates how seemingly insignificant human actions (e.g., to cover or not to cover fish boxes with lids in a harbour) up to 70 km from the Lake can influence bird populations and the whole ecosystem (Viksne *et al.*, 2011).

Besides successional changes of vegetation and anthropogenic food dependence in Black-headed Gull, also growing predation, mostly by two alien predators — American mink and raccoon dog played notable role in the decline of gull and duck populations. The most harmful for waterbirds is American mink, as it kills incubating females. Moreover, surplus killing was observed quite often. After predation by American mink, Black-headed Gulls attempt to change colony sites to scarce cattail stands, which are unsuitable for duck nesting (Viksne, 1997; 2013; Viksne *et al.*, 2011).

Two other human activities can influence bird populations. Fishing in the lake has been mentioned to have negative im-

pact on the grebe population. Change of fishing-tackle in the early 1990s from fish baskets to nets increased probability of drowning of grebes, as it is a real threat for less numerous species. Hunting traditionally has been mentioned as a reason of decline in bird numbers. We had the possibility to monitor nesting bird populations in two periods with different hunting intensity: 1958–1990 with very high hunting pressure, intensive predation control, and statistically significant growth of breeding populations and nesting success, versus 1992–2013 with low and declining hunting intensity, insufficient predation control, and statistically significant decline of nesting success and breeding populations. Consequently, even intensive hunting, if habitat management measures (including predation control) secure high nesting success, does not cause duck population decline (Blums *et al.*, 1993; Viksne, 1997; Viksne *et al.*, 2011). However, it should be mentioned that shooting of some raptor species in the first half of the 20<sup>th</sup> century resulted in decline and/or disappearance of them (Viksne, 2013).

## COASTAL ZONE OF THE GULF OF RĪGA

The coastal zone of the Engure LT(S)ER region is a part of the Protected Area „Western Coast of the Gulf of Rīga” which was established to protect underwater habitats — reefs of EU significance as well as several bird species having concentrations responding to internationally important bird area criteria (two species of Divers *Gavia spp.*, Velvet Scoter *Melanitta fusca*, Long-tailed Duck *Clangula hyemalis* and Little Gull *Larus minutus*). The average depth of the protected area is 20 m, reaching 40 meters in deepest places. About 59% of the aquatory has 20–40 m depth, 23% has 10–20 m depth and 18% is a shallow zone 0–10 m deep (Anonims, 2009). Geology of the coastal zone largely determines the structure of marine benthic habitats. This is a highly patchy environment, and each sediment type has a specific species community of marine organisms. There are three types of reefs with depth less than 20 m: (i) moderately exposed hard bottoms with *Fucus vesiculosus*, (ii) moderately exposed hard bottoms with bivalves and *Balanus improvisus* and (iii) moderately exposed hard bottoms with no particular species dominance. Soft bottom areas has four types of habitats: (i) moderately exposed soft bottoms with higher plants excluding *Zostera marina*, (ii) moderately exposed bottoms with charophytes, (iii) moderately exposed soft bottoms with bivalves, and (iv) moderately exposed soft bottoms with no particular species dominance. Underwater reefs and kelp formations are rich in invertebrate species. These places are of great importance for spawning of Baltic herring *Clupea harengus*, and are feeding sites for other fish species. The kelp formations might be endangered by water pollution and bottom trawling (Anonims, 2009; Strāķe u.c., 2013).

Direct inflow of nutrients and pollution through the small rivers and Mērsrags Canal from Lake Engure is insignificant. There are still several enterprises on the sea coast discharging poorly treated wastewater in the sea, but in general

the aquatory cannot be attributed to highly eutrophic and polluted waters (Strāķe *et al.*, 2013).

The coastal fishing has strong regulations and restrictions concerning types of fishing equipment, fishing depth and periods. Commercial fishing is regulated by numbers and size of fishing equipment. For personal consumption people need to buy a licence. Commercial fishing catches generally contain 15–20 various fish species, but only 6–8 are of commercial significance (Baltic herring *Clupea harengus*, perch *Perca fluviatilis*, vimba *Vimba vimba*, snapper *Abramis brama*, flounder *Platichthys flesus*, garfish *Belone belone*, whitefish *Coregonus lavaretus*, eelpout *Zorces viviparus*). The dominant species are herring (300–600 t per year) and flounder (30–60 t per year) (Strāķe *u.c.*, 2013).

## REGIONAL DEVELOPMENT PLANS OF ADMINISTRATIVE TERRITORIES

Land use planning typically follows administrative boundaries, not ecological or natural ones, frequently causing significant problems in ecological management and nature conservation (Forman, 1995; Landres *et al.*, 1998). In 2011, the territory of Latvia was subdivided in 110 municipalities. In order to provide implementation of principles of sustainable development, all the larger administrative units of Latvia were required to develop regional development plans. The administrative structure of the Engure LT(S)ER platform is quite complex (Fig. 8), as the borders of administrative territories do not coincide with watershed boundaries. Even the Lake Engure Nature Park includes parts of four municipalities (Engure, Mērsrags, Talsi, and Tukums). In 2004, according to the Integrated River Basin Management in Europe (EU Water Framework Directive 2000/60/EC from 23.10.2000), the territory of Latvia was subdivided in four zones representing the drainage basins of the largest rivers. The Lake Engure drainage basin is formally included

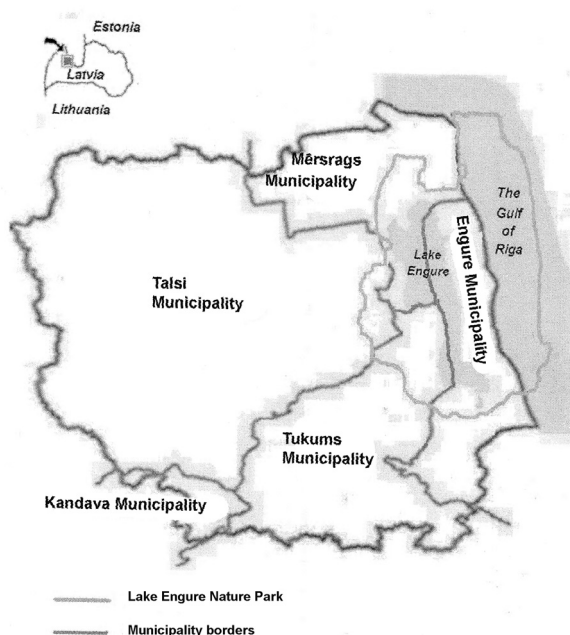


Fig. 8. Administrative structure of the Engure LT(S)ER territory.

in the large drainage basin of River Venta, the largest river of the western part of Latvia, but Lake Engure has an independent drainage basin connected directly with the sea via the Mērsrags Canal and has no connection with tributaries of the Venta River.

Each municipality with its part of territory included in the Lake Engure drainage basin has developed regional development plans (Anonīms, 2011a; 2011b; 2011c; 2012). The Lake Engure Nature Park has a nature conservation plan (Anonīms, 2010) and a Nature Management Plans exists also for the Marine Protected Area „Western Coast of the Gulf of Riga” (Anonīms, 2009). A development plan of the Engure LT(S)ER platform is still lacking. There are still questions of whether it should be worked out by integration and critical assessment of the separate development plans of included administrative units (Leitis, 2013b) or if certain correction should be made to the plans of separate administrative units. Objectives of each individual administrative territory should contain also certain common strategical aspects providing sustainable development of the platform as a whole. For example, planning of development of agriculture in Talsi and Tukums municipalities should be made considering regulation of the flows of biogenic substances to Lake Engure.

It should be noted that the content of regional development plans of separate municipalities is quite similar in relation to the objectives concerning sustainability and nature protection. All the development plans provide:

- Local water management to provide good quality of drinking water and prevent groundwater, streams and marine pollution;
- Improvement of the organisation of waste management, the introduction of waste separation by households;
- Planning of tourism and recreational infrastructure (parking lots, blue flag beaches and tourist trails);
- Strict adherence to the state regulations concerning Environmental Impact Assessment prior to the development of port infrastructure and other building construction projects;
- Sustainability of river valleys and natural dune forests preventing them from building and trampling;
- Provide good agricultural practice to prevent surface and ground water pollution;
- Introduce sustainable forestry, preventing clear cutting of large forest areas and preserving forest belts along rivers.

Only the development plan of the Mērsrags Municipality contains plans for major transformation of the natural environment (Anonīms, 2011c):

- Reconstruction of the port by deepening of its aquatory;

- Coastal protective construction works, including dune strengthening by planting willows and dune grasses;
- Building wind farms in the sea.

In spite of the comments that strong adherence to state regulations concerning Environmental Impact Assessment prior to the development of these projects will be provided (Anonīms, 2011c), many questions, however, remain about effects of these activities on the biodiversity of the coastal area and the sea. In other cases, development plans of local administrative territories included in the LENP provided specific demands on the nature conservation regime of this territory. The main concerns of the nature protection plan of the LENP are (Anonīms, 2010):

- Regulation of Lake's water level by removal of emergent vegetation and cleaning the water passways to the Mērsrags Canal;
- Mowing of reeds, cutting of shrubs along the coast of Lake and on the largest islands to provide suitable nesting places for water birds;
- Suppression of populations of predatory species such as racoon dogs and American mink by intensification of trapping and hunting;
- Prevent tree cutting in dune forests and damage of dune ecosystems;
- Supporting pasturing of cattle by local people.

The most important task in providing sustainable development of the Engure LT(S)ER platform is the development and improvement of an integrated socio-ecological monitoring programme as feedback for assessment of human influence, and environmental management practices on the background of climate changes. Only implementation of such feedback can provide scientifically based 'response' actions to the ecological changes of the territory.

## EXTERNAL INFLUENCES

External influences are of great significance to the regional ecosystems and biodiversity. There are three main groups of such external factors (Figs. 4–6):

- socioeconomic factors
- climate change
- transboundary pollution
- responses of human society in the form of legislation and funding sources

The main external socioeconomic drivers are energy and food consumption, improvement of living conditions and leisure time spending. These drivers exert a number of pressures, such as increasing industrial and agricultural production, intensification of transport, and land use change.

These pressures are responsible for environmental pollution. As the effects of air pollution from local sources of the ecoregion are insignificant (Melece *et al.*, 2011), the main pollution loads may be of global origin. One of important components brought by the air and precipitation are nitrogen compounds. Some changes in plant and fly community structure observed in our studies (Melecis *et al.*, 2013; 2014; Rūsiņa *et al.*, 2014) could be regarded as indirect indications for long-term accumulation of nitrogen in soils of oligotrophic habitats.

Hunting as an external pressure can have great effect on migrating bird species populations. Many species which are not hunted in the ecoregion are subjected to illegal hunting in Southern European countries, as well as in Africa on the routes of their migration (Nader, 2013).

The flows of biogenic substance brought by river discharge to the Lake are relatively independent of land use changes outside the Lake Engure drainage basin. The same can not be said in relation to animal populations, which are not strongly attached to the drainage area, and might be affected by landscape fragmentation in adjacent territories. Also, the coastal marine habitats are much more dependent from pollution coming from other parts of the Gulf of Riga, and not from local sources of water pollution due to effective mixing of waters.

Climate change is among the most important factors affecting biodiversity of the region (Viksne, 2000; 2013; Melecis *et al.*, 2013; 2014). As climate change is responsible also for river discharge intensity and seasonal pattern in the catchment area (Kurpniece *et al.*, 2013) it can affect nesting success of specific water bird species. Ecosystem management can mitigate but not prevent the consequences of this factor. For example, reconstruction of the Mērsrags Canal by increasing its output capacity in response to intensifying of spring floods could improve nesting success of water birds. However, we cannot prevent direct or indirect influences of rising temperatures important for some species. Therefore, in any case we should be prepared for shifts in species composition due to climate warming. Coastal dune and grassland ecosystems can be subjected to impact from the sea by intensification of storms. In case of prevailing SW and W winds and storms, the coast, however, will remain in dynamic equilibrium, beaches will become wider, but the zone of shallow waters will be subjected to minor changes (Anonīms, 2009).

The core area of the Engure LT(S)ER is the Ramsar site, which includes Lake Engure and its coastal areas mostly humid grasslands, marshes, forests, and eastern rows of dunes of the Engure Spit. Uniquely rich bird fauna (186 nesting species) of the area has attracted attention of ornithologists since the middle of the last century. To protect these nature values, already in 1957 a nature protection regime was established in the area (Viksne, 1997). To strengthen the status of the nature reserve and stress its international significance in 1994, Lake Engure was given the status of Important Bird Areas of Europe, but in 1995 it was assigned



a Ramsar site status. The LENP was established in 1998 and includes also the seashore of the Gulf of Rīga from Mērsrags to Engure with part of the Protected Area „Western Coast of the Gulf of Rīga”. Since 2004, the Nature Park is on the list of Natura 2000 network (Viksne, 2013). On each step of formation of this protected territory, legislative acts and regulations were developed for the area (regulations on duck hunting, lake fishing, boating a.o.). An important step towards habitat management was introduction of regular ecological monitoring and long-term research. The longest time series of monitoring (more than 50 years) are on several water bird species. Long-term research of the Lake and terrestrial ecosystems was started in 1995 (Melecis *et al.*, 2005). Long-term data were used to perform system-dynamic modelling of ecological processes of Lake Engure, in particular regarding the dependence of water bird population dynamics on environmental and anthropogenic factors (Zariņš, 2013; Zariņš *et al.*, 2014). Ecological studies clearly showed the need for certain management measures (mowing grasslands and reeds, manipulation of sloughs to increase suitable nesting places) to maintain species diversity of birds. The necessary management actions are given in the nature conservation plan and individual regulations on use and protection (Anonīms, 2010).

The main problem lies in funding of necessary activities, including scientific research, monitoring, and ecological management. During the period of economic crisis, monitoring programmes were interrupted and funding for scientific research was significantly reduced. Until now, the burden of environmental problems has tended to be solved mostly on money available from EU programmes and international funds (Anonīms, 2011a; 2011b).

The Grassland management project was initiated by the Latvian Fund for Nature in the frame of LIFE-Nature project in 2001. Large herbivores were introduced in 140 ha of the territory. However, this territory should be kept fenced not allowing free migration of wild cows and horses. Increased local concentration of animals led to trampling of soil, overgrazing of vegetation and accumulation of large amounts of excrements (Rūsiņa *et al.*, 2013). This caused significant changes in soil animal communities (Melecis *et al.*, 2013; 2014). Therefore, the grazing intensity should be monitored and regulated. Areas for which regular mowing or pasturing is necessary are much larger than those presently managed by the large herbivores. Reeds also should be regularly removed from Lake. Besides money, these management practices require large inputs of manual work, which is difficult to perform unless local people are involved.

## TWO SCENARIOS OF DEVELOPMENT

The data obtained during the study of the Engure LT(S)ER allow certain predictions concerning its development and biodiversity change. It is reasonable first to describe two extreme alternative scenarios. Between those there exists a set of various possible versions, some of which could represent solutions for sustainable development of the ecoregion.

We consider that there should exist not a single one but several scenarios of sustainability and which one we choose depends, firstly, on the influences of external factors, and second, on the preferences of the local community.

The first scenario considers decline in human population of the ecoregion, and land abandonment. In most parts of the Engure region, as in the whole country, gradual decrease in the human population is expected until 2050 (Anonīms, 2012). Slight increase in population was observed only in the territories closer to the sea coast. In some of the coastal villages population size has increased by 9% since 2000. This can be explained by strong attraction to buy available land properties, even parts of them from fisherman's families living near the sea coast. As a result of this property change, about one-third of village people in reality are working in Rīga, 71 km away (Anonīms, 2009). Agricultural activities also are concentrated locally. This results in polarisation and marginalisation of the landscape and abandonment of agricultural lands away from arterial roads and village centers (Penēze *et al.*, 2013; Strautnieks and Grīne, 2013). Declines in agriculture and forestry lead to considerable shifts in the structure of the landscape. Grasslands will gradually overgrow by shrubs and secondary forests. Forests will become a dominant element in the landscape. Lack of land-reclamation activities will cause silting of the ditch network and waterlogging of lands. Areas of old humid forests and marshlands will increase. Hence, the vegetation structure and animal communities will restructure towards forest and marshland communities, while species of open mesotrophic habitats, including many protected ones, will become extinct. Due to afforestation of the Northern Kursa Uplands, the load of silt and biogenic substances will decrease from small rivers to Lake Engure, increasing the life span of the Lake. However, it can hardly stop the aggressive expansion of reeds and emergent vegetation in the Lake, due to supply of biogenic substance accumulated previously (Kļaviņš *et al.*, 2011a; 2013). Due to decrease of human activities in the coastal zone, the coastal waters and benthic communities of the Gulf of Rīga will improve, unless affected by the polluted waters from the other parts of the Gulf of Rīga.

An alternative extreme scenario is an increase of intensive agriculture, forestry, and small-scale industry within the ecoregion. It was demonstrated by our studies that human activities, in particular intensification of agriculture in the drainage basin has been reflected in Lake deposits (Kļaviņš *et al.*, 2011), as well as in the dynamics of emergent macrophytes (Brižs, 2011). Environmental pollution from the terrestrial part during the periods of intensive agriculture, small-scale industry and household are also reflected in sea sediments (Seisuma and Kuļikova, 2000; Seisuma *et al.*, 2011). As predicted by this scenario, area of agricultural lands will significantly increase, forests will be subjected to clear cutting, land drainage will lead to shrinking of moist habitats. Loads of biogenic substances and pollution from agricultural fields will increase the rate of overgrowing of Lake Engure. Following deforestation, much available sedi-

ment will be produced as a result of land erosion. This will be washed offshore and extensive sedimentary deltas will be formed, which may include wetlands, lagoons, salt-marshes and sand dunes.

The coastal area will be subjected to building of living houses and tourism infrastructure. Coastal grasslands and dune habitats will be subjected to degradation by trampling. The LENP will become surrounded by anthropogenic landscape causing disturbance and pollution of the Lake's ecosystems.

In general, decline in local economy will not benefit ecosystems and biodiversity. The trajectory of ecosystem development in the absence of man would lead to degradation of the Ramsar site, overgrowing of the Lake by reeds, total loss of grasslands and valuable orchid habitats, and decline in most species of water birds. A certain level of human activities should be present in the area to provide acceptable landscape structure and functioning of local ecosystems at the present state. The optimal level of economic activities could provide income from the local small enterprises and farms to cover the necessary ecosystem management, maintaining grassland biodiversity, regulation of predatory mammals (American mink, racoon dog, and red fox), combat of invasive species of plants (e.g. *Heracleum sosnowskyi*). However, the flow of tourists is too small to provide considerable inputs to the local economy (Leitis, 2011; Rozīte and Vinklere, 2011). It seems that funding of nature protection, research and monitoring programmes should come from external sources. It is important for the ecoregion to be involved in various international environmental projects. To integrate socio-economic activities and promote sustainable long-term development of the region a model for environmental management should be strengthened, considering that the landscape structure does not coincide with administrative divisions. Collaboration in nature protection from the Council of Lake Engure Nature Park joining representatives from four administrative regions, parts of which belong to the LENP, should be extended to much wider area of the Engure LT(S)ER platform (Leitis, 2013b).

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## ILGTERMIŅA SOCIOEKOLOĢISKO PĒTĪJUMU PLATFORMAS KONCEPTUĀLAIS MODELIS ENGURES EKOREĢIONAM LATVIJĀ

Rakstā apskatīti nacionālā pētījumu projekta rezultāti, kuru mērķis — izstrādāt Latvijas LT(S)ER (Ilgtermiņa socioekoloģisko pētījumu) platformas — Engures ekoreģiona integrēto konceptuālo modeli. Engures ekoreģionu veido piekrastes ezera sateces baseins (644 km<sup>2</sup>) ar Rīgas līča krasta un jūras piekrastes zonu. Ekoreģiona centrālo daļu veido Engures ezera dabas parks (EEDP) — Ramsāres vieta. Konceptuālā modeļa pamatā ir DPSIR (virzošie spēki—slodzes—stāvokļi—ietekmes—rīcības) koncepcija. Socioekoloģiskā sistēma tika telpiski strukturēta un virzošie spēki iedalīti divās grupās — ārējos un lokālos. Engures ekoreģions sadalīts septiņās zonās vai apakšreģionos ar izteiktām ģeoloģiskām un ģeogrāfiskām robežām. Katrai zonai raksturīgi specifiski virzošie spēki un slodzes kā arī specifiska ekosistēmu struktūra un biodaudzveidības elementi. Analizēta katra apakšreģiona galvenie virzošie spēki un slodzes trijos laika periodos: 19. gs. — 20 gs. sākums, padomju okupācijas periods (1940.—1991. g.), periods pēc Latvijas neatkarības atgūšanas. Sniegti ekosistēmu stāvokļa un biodaudzveidības raksturojumi. Socioekonomiskās sistēmas aktīvā komponenta — cilvēka rīcības veido galvenokārt ekoreģionam ārējie faktori, tai skaitā vides likumdošana un finansu plūsmas zinātniskajiem pētījumiem un ekosistēmu apsaimniekošanai. Apskatīti divi alternatīvi Engures ekoreģiona attīstības scenāriji: 1) iedzīvotāju skaita samazināšanās un lauksaimniecības zemju aizaugšana; 2) lauksaimniecības, vietējās ražošanas uzņēmumu un būvniecības intensifikācija. Abos gadījumos ekosistēmu pašreizējais stāvoklis un sugu daudzveidības struktūra tiktu būtiski izmainīti. Reģiona ilgtspējīgu attīstību, saglabājot cilvēkam vēlamu ekosistēmu struktūru, iespējams nodrošināt, vienīgi ieviešot ekosistēmu apsaimniekošanas pasākumus, kas bāzēti uz ilgtermiņa socioekoloģisko pētījumu un ekoloģiskā monitoringa rezultātiem.