Frontiers of Nursing



A systematic review of the effectiveness of clinical nurse specialist interventions in patients with chronic obstructive pulmonary disease (COPD)

Original article

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Received: 3 September 2017; Accepted: 25 November 2017; Published: 20 June 2018

Abstract: Objective: This review aimed to examine the effectiveness of clinical nurse specialist (CNS) interventions in patients with chronic obstructive pulmonary disease (COPD). COPD significantly affects people's health worldwide. With the development in nursing, CNSs are playing increasingly important roles in different departments. However, the studies on the effectiveness of CNSs in COPD are not as well organized as the studies on the effectiveness of CNSs in bronchiectasis and asthma. Therefore, this review aims to find some updated evidence on the CNS interventions for patients with COPD and on whether these interventions are effective. Methods: A narrative analysis of the data was performed for the eligible studies. Four databases were chosen: CINAHL, MEDLINE, British Nursing Index, and Cochrane Library. Other websites such as the National Institute for Health and Clinical Excellence, National Health Service Evidence, Association of Respiratory Nurse Specialists, and National Association of Clinical Nurse Specialist were searched as well. Two reviewers performed study identification independently, and all the retrieved articles were stored using the EndNote X7 software. The risk of bias in the included studies was assessed using the Cochrane Collaboration's risk of bias tool. Results: A total of nine studies were included in this review. There were five current interventions by CNSs for patients with COPD. These interventions were home nursing support, CNS's supported discharge, multidisciplinary cooperation programs, nurse-led care programs, and self-care management education. The effectiveness of these five interventions was evaluated individually. There is lowto moderate-quality evidence indicating that home nursing support interventions may have a positive effect on mortality and quality of life. No significant difference in quality of life has been found between the CNS-supported discharge intervention and the usual service. The multidisciplinary cooperation program probably had a positive effect on quality of life in patients with COPD. Both nurse-led care and self-care management education intervention had a positive effect on mortality of patients with COPD. Conclusions: The findings of this review provide updated evidence on the effectiveness of CNS interventions for patients with COPD. Although nine trials were included and five types of interventions were identified, there is still lack of high-quality evidence.

Keywords: chronic obstructive pulmonary disease (COPD) • clinical nurse specialists (CNSs) • effectiveness • systematic review • advanced practice nurse • RNS • CNS led

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1. Introduction

Chronic obstructive pulmonary disease (COPD) is the fourth most common cause of death worldwide; more than three million people died of COPD in 2012.¹ Risk factors of COPD include exposure to smoke, occupational dust, or fumes; recurrent respiratory infections; low socioeconomic status; poor nutrition; and asthma.² COPD has a significant impact on individuals' health and frequently involves numerous complications, including hip fracture, male hypogonadism, sarcopenia, osteoporosis, cognitive impairment, malnutrition, and decreased awareness of hypoxia.³

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Hence, individuals with COPD have high mortality, disability, and mortality.

Clinical nurse specialists (CNSs) play an important role in many aspects of health care including the management of COPD. Previous studies indicated that CNSs are associated with improvements in the health status of patients and their family satisfaction.⁴ In recent years, increasing evidence has shown the effectiveness of interventions led by CNSs in respiratory medicine. According to Rafferty and Elborn, CNSs in respiratory medicine are respiratory nurse specialists (RNSs).⁵ RNSs play a unique role and are making clinical decisions autonomously in the care and medical management of respiratory patients, such as in the facilities of palliative care, home-based care, hospital at home, and nurse-led clinics.

There are two existing reviews examining the effectiveness of nurse-led care in the management of bronchiectasis and asthma^{6.7}. Both reviews reported positive impacts of CNS interventions on the management of respiratory disease. Yet, there is a lack of systematic reviews focusing on evaluating the effectiveness of interventions led by CNSs in the management of patients with COPD.

2. Aims

This review aimed to examine the effectiveness of CNS interventions in patients with COPD.

3. Methods

3.1. Data sources and search terms

Four databases were chosen: CINAHL, MEDLINE, British Nursing Index, and Cochrane Library. Besides these four databases, several websites were searched as well. Since the objective of this review was to explore specialist nurses' intervention for patients with COPD, the National Institute for Health and Clinical Excellence, National Health Service Evidence, Association of Respiratory Nurse Specialists, and National Association of Clinical Nurse Specialist websites were searched. Search terms included "COPD," "nurse specialist," "CNS," and "RNS." During the searching process, alternative keywords and search strategies were used as shown in Table 1.

3.2. Types of study

This review aimed to examine the effectiveness of interventions by CNSs. A randomized controlled trial (RCT), which is in the top position of the evidence hierarchy, is qualified and suitable to answer this kind of question.⁸ Therefore, only RCTs were included in this review.

3.3. Inclusion and exclusion criteria

Patients with COPD should be the only or at least the majority of participants. Both stable and exacerbation periods were included. Interventions were mainly or partly provided by CNSs or respiratory nurses playing an equivalent role as CNSs. CNSs in this review are nurses who have been trained and acquainted with specific knowledge in respiratory clinical practice, providing professional nursing care in hospitals, health facilities, community, or patients' homes. The comparison criteria were other interventions or interventions by other staff—for example, by physicians. Various outcomes were included and discussed. There was no special limitation about outcomes in the criteria.

Pop	ulation	Inte	rventions	Out	come
1.	Chronic respiratory disease	5.	Nurse specialist	15.	Safe*
2.	Discharged	6.	Clinical nurse specialist	16.	Effective
З.	Chronic obstructive pulmonary disease	7.	Advance practice nurse	17.	Effectiveness
4.	COPD	8.	Special nurse-led	18.	Exercise tolerance
		9.	Specialist-led	19.	Pulmonary function
		10.	RNS-led	20.	Mortality
		11.	RNS	21.	Satisfaction
		12.	CNS-led	22.	The quality of life
		13.	Home-based	23.	Low cost
		14.	Outreach nursing	24.	Economic
				25.	Cost effectiveness
26.	Combination of 1-4 using "OR"	27.	Combination of 5–14 using "OR"	28.	Combination of 15–25 using "OR"
The	last step is to combine 26+27+28 using "AND"				



Exclusion criteria were studies in which the focus population was patients not clearly identified with COPD. The studies in which the interventions were simply performed by physicians were excluded. Owing to the language limitation of the authors, papers not in English or Chinese were excluded, and researchers compared before or after, without a control group, or not using an RCT were excluded.

4. Results

A total of nine studies were included in this review, and the search diagram is shown in Figure 1. The characteristics of the included studies are listed in Table 2.

5. Methodological quality

The Cochrane Collaboration's risk of bias tool was applied to assess risk of bias for included trials, and the results are shown in Figure 2. All nine included studies had a low risk of bias.

6. Effectiveness of interventions

Five types of interventions were identified from these included studies: home nursing support,⁹⁻¹¹ CNS's



Figure 1. Article search diagram.

supported discharge,^{12,13} multidisciplinary cooperation program,¹⁴ nurse-led care for patients with COPD,¹⁵⁻¹⁶ and self-care management education.^{15,17} According to different outcomes, the effectiveness of this investigation from the five intervention groups was presented as follows.

6.1. Home nursing support

Careful examination of the three studies in the home nursing support intervention^{9–11} reveals that CNSs implemented their home nursing support interventions mainly by visiting patients with COPD in their homes after discharge, giving them inspections, and giving health guidance and necessary advice. After interventions, outcomes of the utilization of hospital services may be equivalent to or better than the usual service. The quality of life was probably improved as all three RCTs support this improvement. At the same time, the mortality of patients was probably the same as the usual service according to the included studies. Drawing a conclusion about utilization of hospital services and lung function with this intervention is difficult as more evidence is needed.

Some similar studies on this topic also support this result. Lee et al. conducted a study on home nursing support in Hong Kong by community nursing visits.¹⁸ They found that, through the intervention, the psychological well-being of patients with COPD was significantly enhanced. Smith et al. also conducted a systematic review of the home care by outreach nursing for COPD.¹⁹ The conclusion of the review also shows that patients' quality of life was improved after intervention. Wong et al. developed a systematic review focused on outreach nursing programs for patients with COPD.²⁰ The conclusion of the systematic review was that outreach nursing interventions improve disease-specific health-related quality of life.

However, some previous articles do not show exactly the same results. Rizzi et al.²¹ conducted a parallel cohort study and suggested that the particular home care program is effective in decreasing mortality. However, it should also be noted that the observing period of Rizzi et al. is 10 years, which is no more than 2 years in most of the studies included in this review. Therefore, the finding of this review indicates that more studies with an extended observation period are needed to prove the effect of home nursing support in mortality. On the other hand, Wong et al. also indicated that the effect on hospitalization was inconsistent, reducing admissions in one study but increasing them in others.²⁰ Thus, in this respect, a conclusion about utilization of hospital services is still hard to draw. With the comparison, researchers studying mortality and utilization of hospital services with home nursing support intervention may be unable to reach a consistent

Author (date published)	Journal	Setting	Sample	Intervention group	Control group	Outcomes	Duration of the study	Notes
Smith et al. (1999)	Australian and New Zealand Journal of Medicine	Adelaide, Australia	Patients with principal diagnosis of COPD attending The Queen Elizabeth Hospital (N=96)	Patients received home-based nursing interventions including condition monitor, education, and early identification of exacerbations after leaving the hospital	Patients received usual care and education from outpatient clinics and GP services	 Hospital admission Length of stay Emergency and outpatient department attendances Morality rate FEV, Health-related quality HROL for patient caregivers 	12 months	Health-related quality of life was improved
Cotton et al. (2000)	Thorax	Glasgow, UK	Patients with diagnosis of exacerbation of COPD attending the Royal College of Physicians of London (N=81)	The patients in the intervention group were sent home within 3 days after admitted. These patients were visited by a specialized nurse	Patients received the care of the medical unit and discharge with usual admission duration	 Readmission Additional hospital days Mortality within 60 days 	14 months	Patients with acute exacerbations of COPD can be discharged home earlier than the current practice
Davies et al. (2000)	BMJ	Liverpool, UK	Patients with diagnosis of COPD based on standard criteria (N=150)	Patients were visited morning and evening by nurses for three days after discharge	Patients received inpatient admission as usual	 Readmission rates at 2 weeks and 3 months Changes in FEV, Mortality Health status of patients Health-related quality of life 	18 months	No difference was found in mortality and FEV,
Griffiths et al. (2000)	The Lancet	Wales, UK	Local hospital and local GP referring (N=200)	The treatment group received a multidisciplinary treatment, including two sessions: a general education session and an individualized physical training session	Patients continued with their usual outpatient or primary care follow- up for 1 year	 Health service use Walking tolerance Health status including St. George's Respiratory Questionnaire 	12 months	Walking ability and health status were improved
Skwarska et al. (2000)	Thorax	Edinburgh, UK	Patients with exacerbation of COPD admitted to the Royal Infirmary of Edinburgh (N=184)	Patients in the supported discharged group were discharged home with an appropriate treatment package and visited at home by a specialist nurse at the following day	Patients received treatment by the hospital team and discharge as usual	 Health status (FEV, etc.) Patients satisfaction Quality of life Chronic Respiratory Guestionnaith service cost Mean health service cost Rate of readmission for 8 weeks 	18 months	No difference in readmission and health status, satisfaction was good, and the average cost was much lower

r (date hed)	Journal	Setting	Sample	Intervention group	Control group	Outcomes	Duration of the study	Notes
et al.	European Respiratory Journal	Barcelona, Spain	Patients in the ER of two hospitals in the Barcelona area (N=222)	Patients in the intervention group supported by a skilled specialist nurse called provide consultation service. All of these calls and service were free within eight weeks after discharge.	Patients were evaluated by the attending physician. At discharge, the patient was usually supervised by the primary care physician	 Mortality Hospital readmissions Rate of ER visit Quality of life (St. George's Respiratory Questionnaire) Knowledge of the disease Patients' satisfaction Health condition Overall direct cost per patient Days of inpatient hospitalization 	12 months	Comprehensive home care is cost effective
al. (2007)	Chronic Illness	Alkmaar, the Netherlands	Patients from the respiratory outpatient clinic of general and teaching hospital (V=187)	Patients in the intervention group were transferred to respiratory nurses instead of respiratory physicians	Patients assigned to the usual care group received routine respiratory outpatient care provided by the respiratory care physician and follow-up consultations from their respiratory care physician at the outpatient clinic	 Clinical parameters (caregivers' registries) Health status (COOP/ WONCA chart, St WONCA chart, St George's Respiratory Questionnaire) Self-care behavior (including knowledge, (including knowledge, (including knowledge, Self-care behavior (including knowledge, Consultation with the main care providers 	16 months	Respiratory nurse reported more consultations, worsening in FV2008C, improvements in subjective knowledge, self-assessed rate for coping with COPD, and overall satisfaction
. let al.	Scandinavian Journal of Caring Sciences	Sweden	Patients with COPD from a Swedish primary care setting (N=52)	Patients received an education that laid emphasis on self-care ability and supported them according to their specific needs and ability to deal with the disease	The control group received a conventional care, including a first visit to the nurse, spirometry, and a follow-up visit to a physician	 Knowledge of COPD and smoking habits (questionnaire specially developed for this study) Quality of life (St. George's Respiratory Questionnaire) 	10 months	The program can improve patients' quality of life and have effect on smoking habits
al. (2008)	Thorax	West London, UK	Patients with acute exacerbation of COPD admitted to a hospital in London (N=122)	Patients received a care package incorporating initial pulmonary rehabilitation and self-management education and other support by a specialist nurse	Usual treatment from their primary care physician, secondary care physician, and/ or the respiratory nursing service as appropriate	 Hospital readmission rate Unscheduled primary care consultations Quality of life (Chronic Respiratory Questionnaire) 	24 months	Self-management of patients was improved

Table 2. (Continued). Note. COPD = chronic obstructive pulmonary disease; GP = general practitioner; FEV₁ = forced expiratory volume in 1 second; HROL = health-related quality of life; ER = emergency room.



Figure 2. Summary of risk of bias for included trials

conclusion at present. Although some findings require further development, the improvement of patients' quality of life is probably proven. This result may be positive for the current health facilities and policymakers.

6.2. Supported discharge

Cotton et al. and Skwarska et al. focused on the interventions by specialist nurses beginning with discharge. In their studies, the utilization of hospital services, mortality, and lung function of patients may not show obvious improvement. However, these results are doubtful in one study, because there was no hypothesis test conducted between the intervention and control groups. The outcomes are only compared with the initial baseline. Therefore, the effectiveness of supported discharge in these aspects is not yet clearly proven. The cost of hospitalization is probably substantially decreased. This decrease indicates that intervention has an economic impact to some extent. At the same time, hospital readmission and patients' quality of life (specific in the chronic respiratory disease and patient satisfaction short postal questionnaires) have been almost proven to be equivalent between the intervention and control groups by the RCT of Skwarska et al.. These findings indicate that clinical specialist-supported discharge may be an alternative to the present admission process in some respects.

In the studies of both Cotton et al. and Skwarska et al., patients were sent home much earlier than usual and then supported by a nursing team at home. Thus, this intervention may release the beds in the hospital to other patients who need them. From this perspective, Barnett also suggested that supported discharge for patients with COPD can not only relieve stress on the medical bed management team, reducing long waits in the emergency room (ER) because no medical beds are available, but also provide patients with a quality service.22 Shepperd et al. also conducted a systematic review to determine the effectiveness of planning the discharge of patients.²³ The results and conclusion prove that the structured discharge plan for individual patients probably reduces the length of hospital stay and readmission rates of patients. However, the impact of discharge planning on mortality, health outcomes, and cost remains uncertain. Compared to the review of Shepperd et al., this systematic review found a single study focusing on the cost of hospitalization. Although the mean health service cost significantly decreased in the intervention group in one included study, for the single evidence, we are cautious in drawing any conclusion about the economics of the service.

6.3. Multidisciplinary cooperation program

In the study of Griffiths et al., nurse specialists took part in a multidisciplinary cooperation program.¹⁴ Some individual improvements have been found in utilization of hospital services, but this finding is inadequate to draw a conclusion. On the other hand, an improvement in quality of life was found.

The multidisciplinary cooperation program or multidisciplinary team was developed in recent years. It is defined as an approach that increases the complexities of patient care, involving personnel from two or more disciplines with each discipline contributing its particular skill for the benefit of patients.²⁴ With the development of the multidisciplinary team, nurse specialists' unique role becomes increasingly important in different disease fields, such as rheumatoid, urology, and many chronic diseases.^{25–27} As Wilkes et al. indicated, the community nurse in a multidisciplinary team for clients with chronic conditions has six main domains: advocate, supporter, coordinator, educator, team member, and assessor.²⁸ Kruis and Chavannes²⁹ and Zakrisson et al.³⁰ conducted a 1-year longitudinal study with a quasi-experimental design in the multidisciplinary program with patients with COPD. They suggested that the multidisciplinary program in primary care produced a significant reduction in exacerbation frequency, but functional capacity and quality of life were unchanged.

However, the studies specifically on CNSs in a multidisciplinary team for COPD seem to be insufficient. The same problem appears in this review; the intervention involves CNSs, while the effectiveness is evaluated for the whole group. This limitation may be due to the particular characteristic of multidisciplinary team intervention.

6.4. Nurse-led care for patients with COPD

Sridhar et al. and Vrijhoef et al. conducted studies emphasizing the unique and significant role of CNSs. It is interesting to note that the results in numbers of caregiver consultations are inconsistent. Vrijhoef et al. reported more consultations in the intervention group. On the contrary, Sridhar et al. suggested that the numbers of consultations in the intervention group were obviously decreased. The reduction in consultations indicates many possibilities; maybe the patient's condition is stable or improving or maybe the patient does not care about the health problems anymore-in other words, the compliance worsens.31 Therefore, it is not reasonable to simply take fewer consultations as a "good" or "bad" trend; instead, we should examine the specific situations and consider patients' status and experiences. Unfortunately, these details in the studies of this review are not adequate. Thus, the finding regarding the numbers of consultations of medical personnel is an objectively reported paradox.

In some outcomes, such as hospital admission, mortality, patient's forced expiratory volume in 1 second, and several quality of life questionnaires, nurse- and physician-led services show no significant difference. Although the comparison could not lead to a conclusion that one is better than another, the lack of significant difference also indicates that nurse-led care service may be an alternative to doctor-led care service. Furthermore, CNSs provide some improvements for patients in the nurse-led care services. This finding is supported by many professionals. Carey suggested that generalpractice telephone triage and nurse clinics are two flexible approaches to delivering access to health care that is both quick and reliable.³² Cope et al. introduced that the nurse-led care service by respiratory CNSs led to improvement in both reducing the burden on the health care system and empowering patients to manage their conditions.³³ Akinci and Olgun reported that a nurse-led home-based pulmonary rehabilitation program is conducted in Turkey.³⁴ The result showed that this intervention brings meaningful improvements in patients' lung functional capacity and quality of life. From the existing evidence, the nurse-led care for patients with COPD may be a significant and positive attempt for the present health facilities and policies.

6.5. Self-care management education

Efraimsson et al. and Sridhar et al. explored the intervention in self-care education for patients with COPD. It is likely that one might believe that there are some improvements in mortality and guality of life while no positive results have been found in utilization of hospital services. Compared to our review, Monninkhof et al. conducted a systematic review on self-care management education of patients with COPD.35 This review systematically included eight studies of self-management education for patients with COPD compared to usual care. No improvement was found in hospital admissions, ER visits, days lost from work, and lung function of selfmanagement education. Two reasons may explain the differences in findings. First, the studies in the review of Monninkhof et al. were reported earlier than 2000. The two articles in our review were published in 2008. With the development of self-care in these years, some improvements may have been made in the practice. On the other hand, as Monninkhof et al. indicated, the result of no effect on quality of life being detected may be because of the measurement instrument (Health-Related Quality of Life Questionnaire). The two studies in our review involved three tools including St. George's Respiratory Questionnaire, Chronic Respiratory Disease Questionnaire, and Knowledge Questionnaire. These questionnaires may be more accurate and sensitive than the Health-Related Quality of Life Questionnaire for patients with COPD.

The nearest other studies, such as the study of Özkaptan and Kapucu, also suggested that the self-care model is effective in improving self-efficacy of patients with COPD.³⁶ However, these studies may promote new concern regarding self-care management education. The objective, systematic review that is more comprehensive and high-quality is inadequate/required..

7. Discussion

This review aimed to examine the effectiveness of interventions by CNSs in patients with COPD. This

review included nine RCTs and a total of five types of interventions.

7.1. Evaluation of overall quality

After comprehensive searching and screening, nine high-standard RCTs were retrieved in this review. According to Guyatt et al., the Grading of Recommendations, Assessment, Development and Evaluation (GRADE) approach was adopted to evaluate the guality of this review.37 As Higgins and Green explained, the GRADE approach states that "the quality of a body of evidence is the extent to which one can be confident that an estimate of effect or association is close to the quantity of specific interest."38 An RCT has a high-quality rating initially because of its design nature. Unfortunately, factors could affect the quality of evidence and downgrade RCT evidence to moderate, low, or even very low quality. These factors are limitations in the design and implementation of included studies, indicating a high likelihood of bias, indirectness of evidence, unexplained heterogeneity or inconsistency of results, imprecision of results, and high probability of publication bias.

7.2. Limitation of the review

This review has several limitations. First, due to the authors' limited language ability, only English and Chinese articles were retrieved. Studies in other languages may be missed. Second, although a comprehensive searching approach was conducted, most of the included study settings were in Europe and only one was in Australia. No studies in Asia or other regions were found. The setting of focus may also have led to some bias depending on different characteristics of ethnology. Finally, this review was conducted by only one person. As Higgins and Green indicated, a typical process should involve at least two investigators to select and evaluate studies independently. When the disagreements emerge in multiple authors, they may get final decisions with discussions. Unfortunately, this rigorous process happened in this review. Because of this limitation, all the studies were screened at least twice (generally five or six times) on different days.

7.3. Implications for clinical practice and future research

The findings of this review provide a series of evidence on the effectiveness of a CNS intervention for patients with COPD. On one hand, these findings may be a reference for the future nursing care of patients with COPD. On the other hand, the systematic review on the effects of CNSs' intervention for patients with COPD is insufficient. Therefore, this review may be a supplement for the unknown. Furthermore, by exploring the effectiveness of CNSs' intervention, the role of CNSs may help to define the direction of career development for some junior nurses. Although there are many studies on various interventions by CNSs, the high-quality evidence is insufficient. Except for some conflicting results, from which it is hard to draw a conclusion, more specific and rigorous studies are required. Owing to a lack of suitable evidence, a narrative synthesis was conducted. If more studies emerge in the future, it may be possible to carry out a meta-analysis on the effect of the CNS intervention for patients with COPD.

8. Conclusions

There is low- to moderate-quality evidence indicating that home nursing support interventions may have a positive effect on mortality (low-quality evidence) and quality of life (moderate-quality evidence). There is moderate-quality evidence that no significant difference in quality of life has been found between the CNS-supported discharge intervention and the usual service. When CNSs participate in a multidisciplinary cooperation program, the effect of this intervention is evaluated as a whole. A moderate level of evidence has been found illustrating that this intervention probably has a positive effect on quality of life of patients with COPD. Both nurse-led care and self-care management education intervention likely have a positive effect on mortality of patients with COPD. This evidence is of moderate quality.

Conflicts of interest

All contributing authors declare no conflicts of interest.

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How to cite this article: Yin H, Yang L, Ye Q. A systematic review of the effectiveness of clinical nurse specialist interventions in patients with chronic obstructive pulmonary disease (COPD). *Front Nurs*. 2018; 2: 147-156. https://doi.org/10.2478/fon-2018-0019