

# METHODOLOGY OF TRAININGS IN THE SCOPE OF HEALTH AND SAFETY

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**Abstract:** The paper stresses the importance of trainings in the scope of Health and Safety, in this H&S management in the functioning H&S systems of contemporary enterprises. The author also presents the principles of training, including H&S training, considering: demonstrativeness, accessibility, awareness of social responsibility, regularity, knowledge durability and binary relations between theory and practice.

The underlying objective of the paper is to present training methods in the scope of Health and Safety. These methods have been aggregated in two groups: explanatory methods and activating methods. Referring to the research conducted within the European programme Leonardo da Vinci "H&S management system in enterprise – introductory module" the author has summarised the criteria for selecting teaching methods with regard to: goals and content of training process, diversification of participants in training groups in the scope of H&S, skills of the trainer and organisational conditions. Moreover, training methods in the scope of H&S have been aggregated, being highly adjusted and reflecting actual professional activities carried out activities and potential threats that occur at the work post, in the enterprises of training participants. These methods have been characterised considering the following aspects: learning goals, educational resources, organisational conditions and examples of pursued contents.

**Keywords:** Health and safety in enterprises, principles and methods of H&S training

#### 1. INTRODUCTION

Security means a state of mind, therefore security increase, among others, in the working environment is achieved through developing secure attitudes and mental approach (Gładyś and Kwiatkowski, 1997). In this context, it needs to be stressed that H&S trainings for employees constitute one of the most important factors that ensure security (Podgórski, 2015; Pryor, 2016) at the workplace as well as in the space where professional duties are performed. Thus, the objective of trainings is to prepare employees to performing their tasks, making them acquainted with regulations, first of all the ones related to H&S in the scope indispensable to perform tasks delegated in the enterprise, at a particular workplace, bearing full responsibility. In the training

process it is possible to influence learned reactions (repetitiveness of correct employee behaviours), to make some of them habitual ones.

A prolonged, repetitive training in developing knowledge, skills or competences (Paul and Pearse, 2016) in the scope of safety is of key importance in contemporary enterprises. Training in the scope of H&S should be conducted as: a preliminary training – obligatory for employees prior being allowed to render work – which is divided into a general preliminary training (general training) and preliminary toolbox talks (toolbox tasks) as well as periodic training, updating and establishing the knowledge and skills of employees in the scope of H&S. Trainings should take place in the working time and the expense of the employer (Kupisiewicz, 1995).

Trainings can be conducted applying various teaching methods. Selection of the method is conditioned by: objectives and contents of the training process. The present paper, with reference to the subject scope defined in its title, concentrates on training methods in the scope of H&S distinguished within the European programme Leonardo da Vinci "H&S management system in enterprise – introductory module", which the author coordinated. The European programme Leonardo da Vinci is a part of a training programme run by the European Union "Lifelong Learning Programme". The main objective of the carried-out programme was to promote activities that increase the quality of training systems and vocational training in the scope of Health and Safety. The Leonardo da Vinci programme especially stressed supporting enterprises and employees in the area of vocational education, cooperation of higher education institutions with production businesses and also improving professional competences (especially young persons - including students), so as to increase their chances on the labour market (Madigan et al., 2019). Project participants included 28 member states of the European Union and Turkey. Developing an international network of institutions that constitute an infrastructure for dissemination of knowledge and experiences at the European level was supposed to gather, improve and also disseminate results of works of international institutions in the scope of designing and implementing the proposed training methods in the area of Health and Safety.

It needs to be stressed that currently, once the international project Leonardo da Vinci "H&S management system in enterprise – introductory module" has been completed the activities are being continued in the Erasmus+ programme "Education and vocational training".

## 2. PRINCIPLES AND METHODS OF TRAININGS IN THE SCOPE OF H&S

Training should be conducted in accordance with the principles of teaching. These principles can be defined as elements of standards, complied with by a domain expert, lecturer or teacher – in carried out didactic processes (Rączkowski, 1997; Pagieła and Wolniak, 2013). In the Polish educational literature, the most frequently mentioned teaching principles include (Czekałowicz, 1996; Ejdys, 2010; Koradecka, 1997; Okoń, 1987; Oleszak, 2012): demonstrativeness, accessibility, conscious and active participation in the teaching-learning process as well as regularity, durability of knowledge, developing binary relationships between theory and practice. A synthetic description of these principles has been included in Table 1. The summarised examples are meant to contribute to the rational organisation of the teaching-learning process. They define how teaching objectives are to be carried out. Numerous unusual situations might occur in the didactic work. Thus, teaching requires own initiative and application of common sense.

Table 1 Portfolio of training principles applied in the scope of H&S trainings

Training principle	Short description – nature of	Application tips		
l	the principle	Application tips		
Demonstrativeness	It consists in creating in the teaching-learning process conditions for the participants that facilitate remembering and understanding of definitions, phenomena, processes, etc.	objectives) educational resources.  Professional experience of the participants needs to be		
Accessibility	Implementing the principle consists in adjusting the transfer of knowledge, applied educational methods and resources to the abilities of the course/training/lecture/laboratory class participants.	Information about educational background and professional experience of the participants need to be collected and adequately interpreted.  Introducing new terms and definitions should be carried out using language understandable for the participants.  Contents the participants are acquainted with should be introduced first and gradually progress to new ones.  Participants should not overload with excess of knowledge.		
Conscious and active participation in the training process	Implementing the principle consists in running the classes in such a manner that the lecturer is a manager and organiser of work of the course/training/lecture/laborato ry class participants and their activeness involved independent mental effort (e.g. individual or group work).	This principle can be implemented on condition that the participants have been acquainted with general, indirect and detailed course objectives.  Participants become active if their motivation to learn has been stimulated (motivation depends, among others, participant's awareness of the usefulness of acquired knowledge).  Motivation can be strengthened through positive stimuli.		
Regularity	Regularity is one of the principles that significantly influence the training process efficiency. The rules that follow refer both to the activities of the lecturer as well as the work of the course/training/lecture-/laboratory class participants.	The lecturer should prepare courses carefully. The material should be divided into particular sub-topics and presented in the correct order. Main and major issues need to be stresses and references should be made to the already acquired material. Participants should be made accustomed to work independently, give oral or written answers during each meeting.		

	This principle consists in	Knowledge is well established	
	applying by the lecturer	when the lecturer organises the	
	educational procedures that	educational process so as to	
	enable the participants to ensure active involvement of the		
Knowledge durability	remember permanently participants.		
	presented to them information.	Having ensured that the	
		participants understood the	
	presented contents well, revision		
		exercises should be applied.	
		Reviews of the material should be	
		conducted.	
		Systematic control of teaching	
		outcomes needs to be applied.	
	Implementing the principle	Practical tasks should be applied	
Combining theory	consists in preparing the	as they force the participants to	
and practice	participants to use the	use the acquired theoretical	
	acquired knowledge.	knowledge.	

Source: Czekałowicz, 1994; Czekałowicz, 1996, Ejdys, 2010; Gembalska-Kwiecień and Żurakowski, 2015; Koradecka, 1997; Okoń, 1987; Oleszak, 2012; Rączkowski, 1997; Pagieła and Wolniak, 2013

Trainings in the scope of H&S can be conducted with the use of various teaching methods. A teaching method is a consciously conducted and regularly repeated manner of work of the lecturer and the course participants that determines that the assumed objectives of training have been achieved (Freitas and Silva, 2017; Pagieła and Wolniak, 2013; Strykowski, 1984).

Appropriate selection of the teaching method is conditioned by:

- objectives and content of the training process,
- > composition and educational background of the participants,
- > skills of the lecturer,
- organisational conditions.

Out of numerous division criteria of the methods, the most frequently applied one is the criterion of stimulating and maintaining participants' activeness, according to which the methods can be divided into:

- 1. **Explanatory** ones, i.e. where the source of the information is an expert, lecturer, teacher. They ensure activeness primarily of one side, i.e. the person providing the content while the participants are merely receivers of the passed information.
- 2. Activating ones, i.e. the ones that in the teaching-learning process create the conditions for the participants to take an active part in the training. Man learns best through own actions. The lecturer takes the position of the person managing the process of problem solving. The acquired knowledge and skill are permanent and can be easily adopted in other domains of man's activity.

The **explanatory methods include:** information lecture, story, anecdote, description, explanation, demonstration, instruction.

The activating methods most frequently applied in trainings for adults include: demonstration of activities, oral and demonstration instruction, problem lecture, conversation lecture, discussion method (panel, multiple), brainstorming, moderation method, situational method, case study method, talk, project method, staging method and laboratory method.

The abovementioned methods: explanatory and activating ones were implemented in the pilot trainings in the scope of H&S within the Leonardo da Vinci programme. The established knowledge of the participants was verified (Robson et al., 2012), after each of the courses had been completed. As a result, the control and evaluation of the teaching outputs constituted a basis for selecting the most efficient methods (highest evaluation marks), such as: lecture method, discussion method, situational method and laboratory method. Synthetic characteristics of these methods, considering: educational objectives, educational materials, organisational conditions and examples of pursued contents have been summarised in Table 2.

Table 2
Distinguished methods in the process of knowledge acquisition of H&S trainings participants

	Educational			Examples of
Method's	Educational objectives it	Educational	Organisational	pursued
name	pursues	resources	conditions	contents,
	•			remarks
	Becoming	Outline,	Lecture rooms	Passing a large
7	acquainted with	educational	adapted to the	amount of new
l of:	new information.	resources (e.g.	needs of	information to the
net	Knowledge	multimedia	multimedia	participants.
Lecture method	update.	presentations,	presentations	Lecture duration
<del>-</del>		training videos,	having Internet	time should be
Fec		webinars, online	access.	limited to
		training		indispensable
	Tanakina affantisa	platforms).	A	minimum.
	Teaching effective communication.	Prepared topics,		Making
		problems for discussion,	rooms adapted to group work, with	participants acquainted with
	Improving the ability to analyse	presented in	Internet access	acquainted with particularly
ъ	and solve	verbal form or	and multimedia	difficult and
Q.	problems.	as multimedia	equipment	complex
Discussion method	Developing an	presentations.	equipment	principles.
l u	approach of being	presentations.		Confronting
Sic	tolerant towards			various opinions
sno	different views.			so as to obtain
)is(				potential
"				solutions.
				Preparation to
				group problem
				solving.
	Developing	Description of a	Large lecture room	Most versatile
	organisational	situation (e.g. a	for plenary	methods for
ро	skills.	training	meetings or rooms	pursuing H&S
eth	Developing the	situational video	for groups.	contents (e.g.
Ĕ	ability to notice	or a description	Paper sheets for	evaluation of
Situational method	and analyse		groups or group	threats and
tio	problems.	each participant	access to made	dangerous
itus	Developing the	presented in	available in the	situations, effects
☑	ability to make	verbal form and	cloud applications	of accidents and
	decisions.	as multimedia	(e.g. text, graphic,	occupational
		presentations.	spreadsheets)	illnesses).

	Education and	Written	Lecture rooms	Acquiring skills of
>	development,	materials, e.g.	adapted to	keeping records
establishing		tables, forms.	multimedia	related to health
ora:	acquired skills.	Description of	presentations and	and safety.
Laboratory method		the task.	having Internet	
ت		Simulation	access	
		games		

Source: (Kiełtyka, 2000)

It should be stressed here that in order to improve the learning process it is vital to properly select educational resources (Tremblay and Badri, 2018), which have also been assigned in Table 2 to the distinguished training methods in the scope of health and safety. Educational resources can be divided into the following ones:

- visual,
- audio.
- audio-visual,
- automating teaching-learning process, e.g. using online training platforms, social media simulation games or e-learning tools.

In practice educational resources are frequently applied in so called multimedia sets.

On the basis of the research conducted within the carried-out Leonardo da Vinci project it can be concluded that trainings in the scope of H&S using multimedia support, among others, using online training platforms, social media simulation games but also e-learning tools, ensure:

- > 28% time saving,
- growth in effectiveness by 43%,
- > autonomous, interactive multimedia materials can be used individually (flexibility, repetitiveness) as well as during group work.

#### 3. DISCUSSION

Given the implementation and application of training methods in the scope of Health and Safety one should consider that these methods and trainings can be unified with other areas of training. As it has already been emphasised Health and Safety is one of the most important areas that ensures safety at the workplace as well as in the scope of performing professional duties (Gopang et al., 2015). Knowledge, skills or social competences acquired during H&S trainings should be clearly adjusted and reflect practical professional actions in the context of carried out tasks and potential threats that occur at the workplace, but also in the entire enterprise. The distinguished in the paper methods, such as: lecture method, discussion method, situational method and laboratory method ensure such adjustment. They can be applied in groups of discussed trainings participants that are diversified with regard to: ethnic origin, culture, educational background, but which is also of key importance for enterprises in mixed- age groups. In this context is vital to possess the ability to select topic for classes, time and place of the training, activate discussion participants. e.g. in the scope of identifying, reducing or eliminating threats at heterogeneous workplaces. It is also crucial to verify the acquired knowledge, skills, social competences, not only in the form of exams or tests, as it has been the case in the previous practice of H&S trainings, but also in the simulated working conditions with the use of situational

games or ever more frequently utilised virtual reality to simulate threats to health or life of the course participants at heterogeneous workplaces.

Persons participating in these trainings, in the simulated environment that reflects actual threats, usually have to solve two problems: explain the origins of the phenomenon observed and visualised with the use of multimedia tools or analyse the possibility to prevent or change a given situation. Moreover, this can constitute a basis to analyse the training efficiency, quality of conducting classes, manner of sharing the information, assessment of heterogeneous training materials (including multimedia or interactive ones) and a possibility to apply in practice the acquired knowledge, skills, social competences in the scope of Health and Safety.

#### 4. CONCLUSION

All in all, a success of a training in the scope of Health and Safety is conditioned by numerous factors, including the methods as well as conditions in which it has been conducted. Observations of the pilot groups that have been trained within the Leonardo da Vinci project show unambiguously that positive effects - acquisition of knowledge, skills, social competences of safe work, cannot be produced if they are provided in the conditions that indicate that both persons conducting the training as well as its participants do not treat it seriously. Therefore, periodic training that are still practised, which often takes place during lunch breaks or similar situations, needs to be promptly replaced with e.g. training courses organised in the conditions that suggest a high rank of this process. Additionally, the research conducted within the carried-out project confirms unequivocally that despite an extensive portfolio of explanatory and activating methods in the scope of H&S training should be clearly adjusted and reflect practical professional activities in the context of performed tasks and potential threats that occur at the workplace. They should also be adjusted to the participants differentiated with regard to ethnic origin, culture, educational background or age.

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